PRESS RELEASE

SALINI IMPREGILO S.P.A. PRESENTS TO THE FINANCIAL COMMUNITY A BOND FOR INSTITUTIONAL INVESTORS

Milan, 10 June 2016 – Salini Impregilo S.p.A. (the "Company") has appointed Banca IMI S.p.A., BNP Paribas, Goldman Sachs International, Natixis e UniCredit Bank AG to organize a *roadshow* for qualified investors, both italian and international, in order to evaluate markets conditions relating to the potential unsecured fixed-rate senior notes issue (the "Notes").

The Notes are expected to be issued, subject to market conditions, June 2016, will be offered to qualified investors only, excluding placement in the United States of America and other specified jurisdictions, and will be listed on Dublin Irish Stock Exchange. As per market practice, the applicable rate of interest will be determined on or around the issue date, taking also into consideration market conditions.

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No action has been taken by the Company, the aforementioned banks or any of their respective affiliates that would permit an offering of the securities or possession or distribution of this press release or any publicity material relating to the securities in any jurisdiction where action for such purposes is required. Persons into whose possession this press release comes are required to inform themselves about and to observe any such restrictions.

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Furthermore, in the United Kingdom this document is only being distributed to and is only directed at (i) persons who are outside the United Kingdom or (ii) to investment professionals falling within Article 19(5) of the *Financial Services and Markets Act 2000 (Financial Promotion) Order 2005* (the "*Order*") or (iii) other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the *Order* (all such persons together being referred to as "Relevant Persons"). Any investment activity to which this communication may relate is only available to, and any invitation, offer, or agreement to engage in such investment activity will be engaged in only with, relevant persons. Any person who is not a Relevant Person should not rely on this document or any of its contents.

The documentation relating to the Notes will not be submitted to CONSOB (the Italian Securities Exchange Commission) for approval pursuant to the applicable laws and regulations. Therefore, the Notes may not be offered, sold or distributed to the public in the territory of the Republic of Italy, other than to qualified investors, as defined by article 100 of Legislative Decree No. 58 of 24 February 1998, as subsequently amended, and pursuant to article 34/3, paragraph 1(b) and 35/2, paragraph 3, of CONSOB Regulation No. 11971 of 14 May 1999, as amended from time to time.

In connection with the offering of the Notes, each of the aforementioned banks and their respective affiliates, acting as investors for their own account, may subscribe the Notes and for such reason hold in their portfolios, purchase or sell such securities or any security of the Company or make any related investment. Each and every of the aforementioned banks do not intend to disclose the amount of such investments or transactions other than to the extent required by the applicable laws and regulations.

In connection with the Notes issue, the aforementioned banks are acting on behalf of the Company and no one else and will not be responsible to any other person for providing the protections afforded to their clients or for providing advice given in relation to the securities.

Neither Banca IMI S.p.A., BNP Paribas, Goldman Sachs International, Natixis e UniCredit Bank AG, nor any of their *affiliates* or managers, executives, employees, advisors or agents, assume any responsibility whatsoever or make any representation or guarantee, express or implicit, for the correctness, accuracy and/or completeness of the information contained therein (or for the omission of information therein) or for any other information relating to the Company, provided in writing, orally or in the electronic form, and anyhow communicated or made available or for any loss in any way deriving from the use of this press release or its content or anyhow emerge relating to this press release or its content.

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Salini Impregilo

Salini Impregilo is a global leading player in the construction of major infrastructures. It specializes in the water sector, where it is recognized by the Engineering News-Record as the global leader, as well as railways and metro systems, bridges, roads and motorways, large civil and industrial buildings, and airports. The Group has 110 years of experience in five continents, with design, engineering and construction operations in 50 countries and more than 35,000 employees from over 80 different cultural backgrounds. Salini Impregilo is a signatory of the United Nations Global Compact and pursues sustainable development objectives to create value for all its stakeholders. It assists clients on strategic areas including energy and mobility, helping to drive development and wellbeing for current and future generations. Its leadership status is reflected by ongoing projects including the expansion of the Panama Canal, the Grand Ethiopian Renaissance Dam, the Cityringen metro in Copenhagen, the Red Line North metro in Doha, the Stavros Niarchos cultural centre in Athens and the high-speed rail link between Genoa and Milan. At the end of 2015 its revenues (including Lane) totalled around €6 billion, with a backlog of over €36 billion. Salini Impregilo Group is headquartered in Italy and is listed at the Milan Stock Exchange (Borsa Italiana: SAL; Reuters: SALI.MI; Bloomberg: SAL.IM). For more information, please visit our website at www.salini-impregilo.com and follow us on Twitter @SaliniImpregilo.

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