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NOTA STAMPA

PROGETTO ITALIA

SELEZIONATO IL CONSORZIO DI GARANZIA RELATIVO AL COLLOCAMENTO ISTITUZIONALE

Milano, 12 Agosto 2019 – facendo seguito al comunicato stampa diffuso in data 2 agosto 2019 in merito all'avvio del c.d. "Progetto Italia" ("**Progetto Italia**"), con cui Salini Impregilo S.p.A. ("**Salini Impregilo**" o la "**Società**") ha comunicato, tra l'altro, la sottoscrizione di (i) un accordo di investimento con CDP Equity S.p.A.; (ii) un accordo di investimento con tre delle principali istituzioni finanziarie italiane; e (iii) un c.d. *stand-by pre-underwriting agreement*, ai sensi del quale alcuni istituti finanziari, in qualità di *joint global coordinators*, si sono impegnati – al verificarsi di talune condizioni – a sottoscrivere un contratto di garanzia (c.d. "*underwriting agreement*") per la sottoscrizione delle azioni di nuova emissione eventualmente rimaste non allocate nel contesto dell'aumento di capitale al termine del Collocamento Istituzionale per un controvalore massimo pari a Euro 150 milioni, Salini Impregilo comunica che Citigroup Global Markets Limited e Merrill Lynch International sono gli istituti finanziari nominati quali *joint global coordinators* e *joint bookrunners* nell'ambito del Collocamento Istituzionale (i "**Joint Global Coordinators**").

I termini utilizzati con lettera iniziale maiuscola nel presente comunicato, se non altrimenti definiti, hanno il significato ad essi attribuito nel comunicato diffuso dalla Società in data 2 agosto 2019.

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