

PRESS RELEASE

PROGETTO ITALIA

SHAREHOLDERS AT EXTRAORDINARY MEETING APPROVE:

- **conferment of a proxy to Board of Directors to increase share capital pursuant art. 2441 of Italian Civil Code**
- **changes to Bylaws**

MILAN, October 4, 2019 – Salini Impregilo S.p.A. (“**Salini Impregilo**” or “**the Company**”) informs that shareholders attending the extraordinary meeting held today approved the following proposals presented by the Board of Directors:

- Grant the Board of Directors a proxy, pursuant to art. 2443 of the Italian Civil Code, to increase the share capital, indivisibly and through payment, for a total amount of €600 million, to be offered under subscription, excluding the option right pursuant to art. 2441, paragraph 5 of the Italian Civil Code, exclusively to Salini Costruttori S.p.A and qualified investors;
- Changes to the Bylaws, related to and a result of the abovementioned, and subsequent instances to reflect the agreements between Salini Costruttori S.p.A, Salini Impregilo and CDP Equity S.p.A, with regard to the corporate governance of the Company, save for a change to art. 1, which will be submitted for approval at a subsequent meeting following the final decision on branding, which is currently being determined.

The approvals are part of a wider investment project by Salini Impregilo in the national sector of public works and construction known as “**Progetto Italia**” (“**Project Italy**”), which in turn belongs to a broader industrial plan by the Company.

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For more information, the minutes of the meeting will be made public in the manner and timing required by law.

A brief summary of the outcome of the vote and the updated Bylaws with the abovementioned changes will be made public in the manner and timing required by law.

Salini Impregilo is one of the major global players in the construction of large, complex civil infrastructure. For five years it has been ranked No. 1 in the water infrastructure sector by Engineering News-Record (ENR) and as of 2018 has achieved ranking in the Top Ten of the Top Environmental Firms. It is also a leader in the transport infrastructure sector, being involved in major sustainable mobility projects in rail and metro systems around the world. It has successfully built some of the world's most iconic projects: bridges, roads and motorways, civil and industrial buildings, and airports. The Group has 113 years of engineering experience on five continents, with design, engineering and construction operations in nearly 50 countries and more than 35,000 employees from over 100 nationalities. It is a



signatory of the United Nations Global Compact as it pursues the sustainable development goals of its clients, from clean water and energy to sustainable mobility to buildings with a low environmental impact. Its expertise is displayed in projects such as the Grand Paris Express metro system, Cityringen in Copenhagen, Sydney Metro Northwest, Red Line North Underground in Doha and Line 3 of the Riyadh Metro. Other projects include the expansion of the Panama Canal, the Rogun hydroelectric dam in Tajikistan, the Anacostia River and Northeast Boundary tunnels in Washington, D.C. and the Al Bayt 2022 World Cup stadium in Qatar. In 2018, new orders totalled €6.0 billion, with a total backlog reaching €33.4 billion. Salini Impregilo Group is headquartered in Italy and is listed on the Milan Stock Exchange (Borsa Italiana: SAL; Reuters: SALI.MI; Bloomberg: SAL:IM).

[More information at www.salini-impregilo.com](http://www.salini-impregilo.com)



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