



PRESS RELEASE

WARRANT WEBUILD S.P.A. 2021-2030 COMMUNICATION PURSUANT TO ARTICLE 3.7(A) OF THE WARRANT REGULATION

Milan, 31 March 2022 - It is announced that, in the period between 1 February and 31 March 2022, **the Company issued a total of 78,180 Webuild S.p.A. ordinary shares** to Unforeseen Creditors (as defined in the draft terms of the partial proportional demerger of Astaldi S.p.A. in favour of Webuild S.p.A. and in compliance with the resolutions passed by the Company's Extraordinary Shareholders' Meeting on 30 April 2021 and with the provisions of the Warrant Regulation on "Subsequent Issues").

Pursuant to the aforesaid Regulation, to date up to a maximum number of **647,203 Antidilutive Warrants** can be exercised (equal to 0.8016046% of the Antidilutive Warrants held by each holder) entitling holders to receive **up to a maximum number of 647,203 Webuild S.p.A. ordinary shares** as conversion shares.

Only whole numbers of Antidilutive Warrants can be exercised (rounding down to the nearest unit). Any fractions may therefore contribute to the exercise of Antidilutive Warrants upon the occurrence of Subsequent Issues, for which the unexercised portion will be consolidated with the above issue.

The aforesaid Antidilutive Warrants can be exercised up **until 31 August 2030**, after which unexercised Warrants will lapse, becoming null and void for all intents purposes.

In light of the above, the holders of Antidilutive Warrants are requested to **contact their depositary** to verify how many Warrants can be exercised (in accordance with the above and with the "Formula for calculating the Warrants that can be exercised" set out in Article 3.1 of the Regulation), as well as to formalise, again through their depositary, any exercise of the Warrants, sending the specific **communication form** (available, together with the Antidilutive Warrant Regulation and FAQ, on the company website www.wbuildgroup.com "Shareholders and Share Capital/Warrants – Documents and Communications" Section).

Webuild, the new group born in 2020 from Salini Impregilo, is a leading global player in the construction of large, complex projects for sustainable mobility, clean hydro energy, clean water, green buildings, supporting clients in achieving sustainable development goals (SDGs). The Group is the expression of 115 years of engineering experience applied in 50 countries on five continents with 70,000 direct and indirect employees from more than 100 nationalities. Recognized for five years by Engineering News-Record (ENR) as the world leader in water infrastructure (such as dams, hydraulic tunnels, water and wastewater management, and water treatment and desalination plants), it ranks since 2018 among the top 10 in the environment sector and it is also leader in sustainable mobility (especially metro and rail lines, in addition to roads and bridges). A signatory of the United Nations Global Compact, the Group's expertise is displayed in projects such as the M4 metro line in Milan, Grand Paris Express, Cityringen in Copenhagen, Sydney Metro Northwest, Red Line North Underground in Doha, Line 3 of the Riyadh Metro and the high-speed railways in Italy. Other projects include the new Genoa Bridge and the new Gerald Desmond Bridge in Long Beach, California, the expansion of the Panama Canal, the Snowy 2.0 hydroelectric power station in Australia, the Rogun hydroelectric dam in Tajikistan, the Anacostia River and Northeast Boundary tunnels in Washington, D.C. and the Al Bayt 2022 World Cup stadium in Qatar. At the end of December 2021, it had a total order backlog amounting to €45.4 billion, with 92% of the construction backlog relating to projects linked to the advancement of the United Nations Sustainable Development Goals (SDGs). Webuild, subject to direction and coordination by Salini Costruttori S.p.A., is headquartered in Italy and is listed on the Milan Stock Exchange (Borsa Italiana: WBD; Reuters: WBD.MI; Bloomberg: WBD:IM)



[More information at www.webuildgroup.com](http://www.webuildgroup.com)



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