

## NOTICE

### **TACIT RENEWAL OF SHAREHOLDERS' AGREEMENTS RELATING TO ORDINARY SHARES OF WEBUILD S.P.A.**

**Publication of the abstract pursuant to Article 122 of Legislative Decree No. 58 of 24 February 1998 ("TUF") and Articles 129 and 131, paragraph 4, letter b), of the Issuers' Regulations adopted by Consob resolution No. 11971 of 14 May 1999 (the "Issuers' Regulations")**

*Milan, 7 April 2022* - It is announced that, today, it has been made available to the public - on the Company's website [www.webuildgroup.com](http://www.webuildgroup.com), in the "Governance/Other Documents" section as well as at the registered office and the authorized storage mechanism 1Info, [www.1info.it](http://www.1info.it), the extract of the "Tacit renewal of shareholders' agreements relating to ordinary shares of Webuild S.p.A." attached to this press release.

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*Webuild, the new Group founded in 2020 by Salini Impregilo, is a major global player in the construction of large complex infrastructures for sustainable mobility, clean hydro energy, clean water, green buildings, supporting clients in achieving the Sustainable Development Goals - SDGs. The Group is the result of 115 years of applied engineering experience in 50 countries on five continents, with 80,000 direct and indirect employees representing over 100 nationalities. Having been acknowledged for five years by Engineering News - Record (ENR) as the world's top company for the implementation of infrastructure in the water sector (dams, hydraulic and wastewater projects, drinking water and desalination plants), since 2018, it has been included in the top ten within the environment sector and is also a leader in the sustainable mobility sector (in particular with regard to undergrounds and railways, as well as roads and bridges). A signatory to the United Nations Global Compact, the Group's expertise lies in projects such as the Milan M4, Grand Paris Express, Copenhagen Cityringen, Sydney Metro Northwest in Australia, Red Line North Underground in Doha, Line 3 Metro in Riyadh; high-speed railway lines in Italy; the new Genoa Bridge in Italy and the new Gerald Desmond Bridge in Long Beach, California; the expansion of the Panama Canal; the Snowy 2.0 hydroelectric plant in Australia; the Rogun Dam in Tajikistan; the Anacostia River Tunnel and the Northeast Boundary Tunnel in Washington, D.C.; the Al Bayt Stadium, which shall host the 2022 World Cup in Qatar. At the end of December 2021, it had a total order backlog amounting to €45.4 billion, with 92% of the construction backlog relating to projects linked to the advancement of the United Nations Sustainable Development Goals (SDGs). Webuild, under the management and coordination of Salini Costruttori S.p.A., is based in Italy and listed on the Milan Stock Exchange (Italian Stock Exchange: WBD; Reuters: WBD.MI; Bloomberg: WBD:IM).*

**Further information is available on [www.webuildgroup.com](http://www.webuildgroup.com)**



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**RINNOVO TACITO  
DI PATTUIZIONI PARASOCIALI  
RELATIVE AD AZIONI ORDINARIE DI WEBUILD S.P.A.**

**Estratto pubblicato ai sensi dell'articolo 122 del D. Lgs. 24 febbraio 1998, n. 58 (il "Testo Unico") e degli articoli 129 e 131, comma 4, lett. b), del Regolamento Emittenti adottato con delibera Consob 14 maggio 1999, n. 11971 (il "Regolamento Emittenti")**

Si fa riferimento all'accordo di investimento del 2 agosto 2019 (successivamente integrato e modificato in data 4 novembre e 26 dicembre 2019) sottoscritto tra **Salini Costruttori S.p.A.** (con successiva adesione e subentro, in tutte le previsioni dell'accordo, della propria interamente controllata **Salini S.p.A.**, a decorrere dal 21 febbraio 2022), **CDP Equity S.p.A.**, **Webuild S.p.A.** (già Salini Impregilo S.p.A.) e, limitatamente a talune disposizioni, **Pietro Salini ("Accordo di Investimento" oppure "Patto")**.

Il medesimo Accordo di Investimento prevede che esso, relativamente alle disposizioni di natura parasociale per cui non è prevista una specifica durata inferiore, si rinnovi automaticamente, di volta in volta, per ulteriori periodi di 2 anni. A tale riguardo, si comunica che il Patto è stato tacitamente rinnovato per ulteriori 2 anni e avrà dunque efficacia fino al 2 agosto 2024, con rinnovo automatico alla scadenza in assenza di disdetta di una delle parti nel termine di preavviso.

Resta invariato il numero di azioni complessivamente oggetto del Patto, che era e resta pari a n. 568.061.257 azioni ordinarie, pari a circa il 57,27% dell'attuale capitale con diritti di voto dell'Emittente.

Per una descrizione delle pattuizioni di cui all'Accordo di Investimento, si rinvia alle Informazioni Essenziali, ai sensi dell'art. 130 del Regolamento Emittenti, disponibili sul sito internet [www.webuildgroup.com](http://www.webuildgroup.com), sezione "Governance", sottosezione "Altri documenti".

6 aprile 2022