

PRESS RELEASE

UPDATE ON THE TREASURY SHARE BUY-BACK PROGRAMME

Milan, 28 April 2023 – Webuild S.p.A. announces that, as a result of the resolution taken by its shareholders in their ordinary meeting of 27 April 2023 which approved the buy back and disposal of treasury shares, after the revocation of the authorisation resolution passed in their ordinary meeting of 28 April 2022 for the uncompleted part:

- the treasury share buy-back programme commenced on 29 April 2022 pursuant to the shareholders' resolution of 28 April 2022 **ended** on 27 April 2023. Under this programme, the company repurchased no. 7,804,813 treasury shares (LEI: 549300UKR289DF4UXQ47) with an average unit price of € 1.4631 for a total of € 11,419,394.085 as part of this programme;
- the treasury share buy-back programme as per the resolution passed by the shareholders in their meeting of 27 April 2023 (the "**programme**") **commenced** today.

In accordance with article 144-bis of Consob's (the Italian commission for listed companies and the stock exchange) resolution no. 11971/1999 (the **Issuers' Regulation**), details about the programme are provided below.

Purpose of the programme

Repurchase of treasury shares to the extent allowed and in compliance with the measures established by the applicable laws and regulations as well as the market practices permitted by Consob or other competent authorities in order to:

- a) operate on the market, in compliance with applicable laws and regulations currently in force and through intermediaries, to support the liquidity of the share and to stabilise the trend of trading and prices, in the presence of any price fluctuations that reflect abnormal trends, including those linked to excessive volatility or poor trading liquidity and/or to ordinary share placements on the market by shareholders that have the effect of affecting its price and/or more generally to contingent market situations. In such case, the company shall make any additional information required by the applicable law and market practice available to the market;
- b) perform medium and long term investments, or in any case for the purpose of taking up market opportunities through the repurchase and resale of the shares whenever appropriate;
- c) equip itself with a portfolio of its own treasury shares to be used in the context of any extraordinary financial and/or incentive operations and/or for other uses deemed to be of financial, managerial and/or strategic interest for the company.

The repurchase transactions shall not be instrumental in reducing the share capital by cancelling the repurchased treasury shares.

Maximum number of treasury shares and duration of the programme

The share buy-back programme, which may be implemented within 18 months from the date of the shareholders' resolution and, therefore, no later than 31 October 2024, may involve up to a maximum

number of the company's ordinary shares not exceeding 10% of the total number of ordinary shares outstanding at the time of the transaction.

Minimum and maximum consideration and total value

The buy-back of treasury shares cannot differ, in any event, either downwards or upwards, by more than 20% with respect to the reference price recorded by the ordinary share during the stock exchange session preceding each individual transaction.

Methods by which the buy-back can be carried out

Share buy-back transactions shall be carried out in accordance with the principle of equal treatment of shareholders in accordance with the operating methods established by the applicable laws and regulations and the market practices permitted by Consob or other competent authorities from time to time.

In order to carry out its treasury share buy-back transactions, the company shall avail of financial intermediaries that shall operate entirely independently and without being influenced by the company as to the timing of the purchases, without prejudice to the further communications that the company shall make in this regard in accordance with the provisions of the applicable legal and regulatory framework, including accepted market practices, as applicable.

The programme does not oblige the company to buy back its treasury shares or to do so to the maximum extent authorised by the shareholders. The programme may be implemented in part and/or suspended, interrupted and revoked at any time, subject to due notice.

Given the above, Webuild S.p.A. announces that it repurchased no. 220,000 treasury shares at an average unit price of € 1.9210 for a total of € 422,629.55 in the **week from 24 to 28 April 2023** as duly authorised by the resolution passed by its shareholders on 28 April 2022, for the transactions performed up until 27 April 2023 (inclusive) and the resolution passed on 27 April 2023, for the transactions carried out on 28 April 2023.

The repurchases were made through the intermediary Intermonte S.p.A.

The repurchases made on a daily basis are set out below while details of the transactions performed in the period are provided in the annex.

DATE	NO. OF SHARES REPURCHASED	AVERAGE UNIT PRICE (Euro)	TOTAL (Euro)
25/04/2023	70,000	1.9271	134,897.00
26/04/2023	120,000	1.9132	229,582.56
28/04/2023	30,000	1.9383	58,149.99
Total	220,000	1.9210	422,629.55

As a result of these repurchases, at 28 April 2023, Webuild S.p.A. holds no. 18,190,795 treasury shares, equal to 1.818% of its ordinary share capital.



Contacts:

Media Relations

Francesca Romana Chiarano

Tel. +39 338 247 4827

email: f.chiarano@webuildgroup.com

Investor Relations

Amarilda Karaj

Tel +39 02 444 22476

email: a.karaj@webuildgroup.com

Media Relations (Abroad)

Gilles Castonguay

Tel. +39 342 682 6321

email: gr.castonguay@webuildgroup.com

ATTACHMENT

Date	Price (Euro)	no. shares purchased	Time
25/04/2023	1,9320	1.648	13:40:25
25/04/2023	1,9320	352	13:40:27
25/04/2023	1,9300	3.000	13:42:01
25/04/2023	1,9270	5.000	14:55:14
25/04/2023	1,9230	2.000	15:07:46
25/04/2023	1,9250	2.000	15:34:48
25/04/2023	1,9240	3.000	15:36:16
25/04/2023	1,9230	3.000	15:36:37
25/04/2023	1,9220	1.200	15:38:11
25/04/2023	1,9220	1.800	15:38:16
25/04/2023	1,9210	1.378	15:42:24
25/04/2023	1,9210	2.500	15:42:24
25/04/2023	1,9210	1.122	15:42:24
25/04/2023	1,9200	5.000	15:54:19
25/04/2023	1,9180	500	15:54:27
25/04/2023	1,9180	1.500	15:54:27
25/04/2023	1,9190	1.000	16:07:35
25/04/2023	1,9170	2.000	16:10:17
25/04/2023	1,9160	989	16:11:03
25/04/2023	1,9160	2.011	16:11:03
25/04/2023	1,9150	20	16:19:00
25/04/2023	1,9150	1.300	16:19:01
25/04/2023	1,9150	2.500	16:24:56
25/04/2023	1,9150	1.180	16:24:56
25/04/2023	1,9370	2.314	17:35:20
25/04/2023	1,9370	548	17:35:20
25/04/2023	1,9370	1.137	17:35:20
25/04/2023	1,9370	1	17:35:20
25/04/2023	1,9370	6.766	17:37:53
25/04/2023	1,9370	13.234	17:37:53
26/04/2023	1,9200	1.000	09:38:20

26/04/2023	1,9150	1.510	09:53:28
26/04/2023	1,9150	490	09:53:28
26/04/2023	1,9150	2.000	10:07:03
26/04/2023	1,9250	3.434	11:56:02
26/04/2023	1,9250	1.566	11:56:02
26/04/2023	1,9220	2.500	12:39:11
26/04/2023	1,9220	449	12:55:11
26/04/2023	1,9220	2.051	12:55:11
26/04/2023	1,9200	5.000	13:02:16
26/04/2023	1,9170	7.500	13:54:01
26/04/2023	1,9170	2.500	13:54:01
26/04/2023	1,9150	183	13:57:19
26/04/2023	1,9150	500	13:57:46
26/04/2023	1,9170	5.000	14:48:06
26/04/2023	1,9170	1.450	14:48:06
26/04/2023	1,9170	2.867	14:48:06
26/04/2023	1,9150	10.000	14:48:16
26/04/2023	1,9130	2.000	14:51:18
26/04/2023	1,9130	8.000	14:51:18
26/04/2023	1,9120	2.028	15:19:49
26/04/2023	1,9120	2.500	15:19:49
26/04/2023	1,9120	5.472	15:19:49
26/04/2023	1,9100	1.524	15:22:00
26/04/2023	1,9100	2.000	15:22:00
26/04/2023	1,9100	6.476	15:22:00
26/04/2023	1,9070	3.000	15:25:46
26/04/2023	1,9070	800	15:25:46
26/04/2023	1,9070	467	15:27:25
26/04/2023	1,9070	863	15:27:26
26/04/2023	1,9070	2.588	15:27:26
26/04/2023	1,9070	2.282	15:27:26
26/04/2023	1,9080	778	16:00:11
26/04/2023	1,9080	730	16:01:51
26/04/2023	1,9080	3.492	16:01:51
26/04/2023	1,9060	2.996	16:15:04
26/04/2023	1,9060	2.004	16:15:04
26/04/2023	1,9050	1.900	16:15:53
26/04/2023	1,9050	2.500	16:15:53
26/04/2023	1,9050	3.139	16:15:53
26/04/2023	1,9050	10	16:15:53
26/04/2023	1,9050	791	16:15:54
26/04/2023	1,9050	1.660	16:15:54
26/04/2023	1,9110	383	16:41:52
26/04/2023	1,9110	1.900	16:41:52
26/04/2023	1,9110	2.717	16:41:52
26/04/2023	1,9110	791	17:05:31

26/04/2023	1,9110	791	17:06:51
26/04/2023	1,9230	389	17:29:49
26/04/2023	1,9190	3.029	17:35:18
28/04/2023	1,9400	1.888	12:30:38
28/04/2023	1,9400	3.112	12:30:38
28/04/2023	1,9380	5.000	12:30:52
28/04/2023	1,9390	10.000	15:31:14
28/04/2023	1,9370	2.029	15:31:14
28/04/2023	1,9370	177	15:31:14
28/04/2023	1,9370	7.794	15:31:14