

PRESS RELEASE

WEBUILD S.P.A. 2021-2030 WARRANT Communication pursuant to art. 3.7(a) of the Antidilutive Warrant Webuild S.p.A. 2021-2030 Regulation

MILAN, February 2, 2023 – With reference to the Webuild S.p.A. 2021-2030 Warrants (the "**Warrants**"), Webuild announces that in the period from January 1 to 31, 2023 no "**Subsequent Issues**" were carried out, in addition to the ones already communicated on 1° June 2022, as defined by the Warrant Regulation (the "**Regulation**"), available on the website <u>www.webuildgroup.com</u>, in the section "Shareholders and Share Capital / Warrants - Documents and Communications".

Webuild, the new Group born in 2020 from Salini Impregilo, is a leading global player in the construction of large, complex projects for sustainable mobility (rail, metro, bridges, roads, ports), hydropower (dams, power plants), water (treatment and desalination plants, wastewater management, irrigation dams) and green buildings (civil and industrial buildings, airports, stadiums, hospitals). It supports clients in achieving the Sustainable Development Goals (SDGs) established by the United Nations. The Group ranks first in the world for the construction of infrastructure in the water sector. Since 2018, it is also among the top 10 companies by revenue generated from environmental services. Webuild is the expression of 116 years of engineering experience applied in 50 countries with 80,000 direct and indirect employees from more than 100 nationalities. Iconic projects, completed or under construction, include the M4 metro line in Milan, a section of Line 16 of the Grand Paris Express, Cityringen in Copenhagen, the viaduct and bridge for Sydney Metro Northwest in Australia, Red Line North Underground in Doha, Line 3 of Riyadh Metro and high-speed railways in Italy. Others include the Genova San Giorgio Bridge in Italy, the Long Beach International Gateway Bridge in Long Beach, California, the expansion of the Panama Canal, the Snowy 2.0 hydroelectric scheme in Australia, the Rogun hydroelectric dam in Tajikistan, the Anacostia River and Northeast Boundary hydraulic tunnels in Washington, D.C., and the Al Bayt 2022 World Cup stadium in Qatar. At June 30, 2022, the Group had a total order backlog amounting to more than €47 billion, with 90% of the construction backlog relating to projects linked to SDGs. Webuild, subject to direction and coordination by Salini Costruttori S.p.A., is headquartered in Italy and is listed on the Milan stock exchange (Borsa Italiana: WBD; Reuters: WBD.MI; Bloomberg: WBD:IM).

More information at www.webuildgroup.com



Contacts: Media Relations Gilles Castonguay Tel. +39 342 682 6321 email: gr.castonguay@webuildgroup.com

Media Relations (Italy) Francesca Romana Chiarano Tel. +39 338 247 4827 e-mail: <u>f.chiarano@webuildgroup.com</u> Investor Relations Amarilda Karaj Tel +39 02 444 22476 email: <u>a.karaj@webuildgroup.com</u>