

PRESS RELEASE

WEBUILD S.P.A. 2021-2030 WARRANT

Communication pursuant to art. 3.7(a) of the Antidilutive

Warrant Webuild S.p.A. 2021-2030 Regulation

MILAN, April 3, 2023 – With reference to the Webuild S.p.A. 2021-2030 Warrants (the "**Warrants**"), Webuild announces that in the period from March 1 to 31, 2023 no "**Subsequent Issues**" were carried out, in addition to the ones already communicated on 1° June 2022, as defined by the Warrant Regulation (the "**Regulation**"), available on the website www.webuildgroup.com, in the section "Shareholders and Share Capital / Warrants - Documents and Communications".

On this occasion, it is recalled that, as reported in the FAQ section (published at the following [LINK](#)), question 6, in order to allow the Company to be able to issue and allocate the related Exchange Shares in good time for participation in the next Ordinary Shareholders' Meeting of the Company on 27 April 2023, the exercise notice of the Antidilutive Warrants, within the terms referred to in the aforementioned press release 1° June 2022, must absolutely be at least 3 open market days prior to the related record date (Tuesday, April 18, 2023) and therefore by Thursday, April 13, 2023. The Company is not liable for missed issues and allocation, in consequence of failure to comply with the deadline indicated above.

Webuild is a global leader in the design and construction of large, complex projects in the sectors of sustainable mobility (rail, metro, bridges, roads, ports), hydropower (dams, power plants), water (treatment and desalination plants, wastewater management, irrigation dams) and green buildings (civil and industrial buildings, airports, stadiums, hospitals). It supports clients in achieving the Sustainable Development Goals (SDGs) established by the United Nations. The recognised leader in infrastructure for the water sector, it operates in 50 countries, generating 70 percent of its revenues from international markets. It has 83,000 direct and indirect employees from 100 nationalities, and a supply chain of more than 17,500 businesses. In its 117 years of applied engineering on more than 3,200 projects, the Group has built 14,118 kilometres of rail and metro lines, 82,509 kilometres of roads and highways, 1,018 kilometres of bridges and viaducts, 3,396 kilometres of tunnels, and 313 dams and hydropower plants. Projects include the Genoa San Giorgio Bridge, the second Panama Canal, the Lake Mead Third Intake hydraulic project near Las Vegas in the United States, the Airport Line in Perth, Australia and the Stavros Niarchos Foundation Cultural Center in Athens. Projects under construction include the Brenner Base Tunnel, Line 4 of the Milan metro system, the Terzo Valico dei Giovi-Nodo di Genova in Italy, and the North East Link of Melbourne in Australia. In 2022, the Group had revenues of €8.2 billion, total orders worth more than €53 billion, and projects that will help reduce annual CO2 emissions by 25 million tonnes. Webuild, subject to the direction and coordination of Salini Costruttori S.p.A., is headquartered in Italy and is listed on the Milan stock exchange (WBD; WBD.MI; WBD:IM). Since 2021, it is member of the MIB ESG, the index of Italian companies with the best ESG practices.

[More information at www.webuildgroup.com](http://www.webuildgroup.com)





Contacts:

Media Relations

Gilles Castonguay

Tel. +39 342 682 6321

email: gr.castonguay@webuildgroup.com

Media Relations (Italy)

Francesca Romana Chiarano

Tel. +39 338 247 4827

e-mail: f.chiarano@webuildgroup.com

Investor Relations

Amarilda Karaj

Tel +39 02 444 22476

email: a.karaj@webuildgroup.com