

PRESS RELEASE

NOTICE OF CHANGE TO SHARE CAPITAL

Pursuant to Article 85-bis of Regulations adopted by Consob Resolution no. 11971 of 14 May 1999 and subsequent amendments and to Article 2.6.2, paragraph 1, letter a) of the Regulations concerning Markets organized and managed by Borsa Italiana S.p.A.

Milan, 15 November 2019 - Salini Impregilo S.p.A. (“the Company”) announces the new composition of share capital (fully paid), following subscription to the share capital increase discussed and approved at the Meetings of the Board of Directors last 6 and 7 November, in the exercise of the delegation of power to increase the Company’s corporate capital pursuant to article 2443 of the Italian Civil Code, which was conferred by the Extraordinary Shareholders’ Meeting dated 4 October 2019, and of the subsequent issue of n. 400,000,000 new ordinary shares of the Company.

Following this issue of shares, the share capital now amounts to EUR 600,000,000, divided into no. 893.788.182 shares without par value, of which no. 892.172.691 ordinary shares and no. 1.615.491 savings shares.

A certificate of execution of the capital increase pursuant to Article 2444 of the Italian Civil Code has been filed with the Milan Business Register (Registro delle Imprese) on 14 November 2019.

The following table outlines the current composition of Salini Impregilo’s share capital as compared to the previous share capital structure:

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL		
	Euro	n. shares	par value	Euro	n. shares	par value
TOTAL of:	600,000,000	893.788.182	No par value	544,740,000	493.788.182	No par value
Ordinary shares Regular dividend 01/01/2019 (coupon n. 10)	598,201,205.28	892.172.691	No par value	542,941,205.28	492.172.691	No par value
Saving shares Regular dividend 01/01/2019 (coupon n. 13)	1,798,794.72	1.615.491	No par value	1,798,794.72	1.615.491	No par value

Salini Impregilo is one of the major global players in the construction of large, complex civil infrastructure. For five years it has been ranked No. 1 in the water infrastructure sector by Engineering News-Record (ENR) and as of 2018 has achieved ranking in the Top Ten of the Top Environmental Firms. It is also a leader in the transport infrastructure sector, being involved in major sustainable mobility projects in rail and metro systems around the world. It has successfully built some of the world’s most iconic projects: bridges, roads and motorways, civil and industrial buildings, and airports. The Group has 113 years of engineering experience on five continents, with design, engineering and construction operations in nearly 50 countries and more than 35,000 employees from over 100 nationalities. It is a signatory of the United Nations Global Compact as it pursues the sustainable development goals of its clients, from clean water and energy to sustainable mobility to buildings with a low environmental impact. Its expertise is displayed in

projects such as the Grand Paris Express metro system, Cityringen in Copenhagen, Sydney Metro Northwest, Red Line North Underground in Doha and Line 3 of the Riyadh Metro. Other projects include the expansion of the Panama Canal, the Rogun hydroelectric dam in Tajikistan, the Anacostia River and Northeast Boundary tunnels in Washington, D.C. and the Al Bayt 2022 World Cup stadium in Qatar. In 2018, new orders totalled €6.0 1 billion, with a total backlog reaching €33.4 billion. Salini Impregilo Group is headquartered in Italy and is listed on the Milan Stock Exchange (Borsa Italiana: SAL; Reuters: SALI.MI; Bloomberg: SAL:IM).

[More information at www.salini-impregilo.com](http://www.salini-impregilo.com)



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