



# **#WePromote a Sustainable World**

WORLDWIDE

WE CONTRIBUTE TO IMPROVING THE LIVES OF PEOPLE AND THEIR COMMUNITIES WHEREVER WE WORK

~87 M

people
benefiting from ongoing
Group projects

10 M people North America

> 20 M people South America

24 M

**people** Europe

24 M people

Africa

3 M people Middle East

6 M people Asia and Oceania Sustainable mobility

32.2 M

people served



Clean hydro energy

23.7 м

eq. residents served



Clean water

17.1 м

eq. residents served



Green buildings & others

13.7 м

people served



### **WE SUPPORT THE ADVANCEMENT OF SDGs**

7,000+
additional
hospital beds



857 M m³of treated water daily



14,400+ MW of new renewable energy installed



55% high-speed's travel time average reduction



**3.2 M avoidable car journeys** per day thanks to metro projects



21 M t CO2 avoidable per year







# **#WeBelieve** in a Sustainable Future





**#WeProtect** 

our Planet



**#WeCare** 

for our People

Being identified as the

industry's benchmark in terms of

health and safety, skill

development, diversity and

inclusion





Progress

Contributing to improve efficiency of the construction sector, by leveraging on innovation and digitalization





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12 RESPONSIBLE CONSUMPTION AND PRODUCTIO

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#WeShare Prosperity

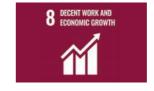
















# **#Welnvest in Sustainability**

We invest in 3
sustainability
"construction
sites" with
programmes
and ESG targets
for the next
three years.





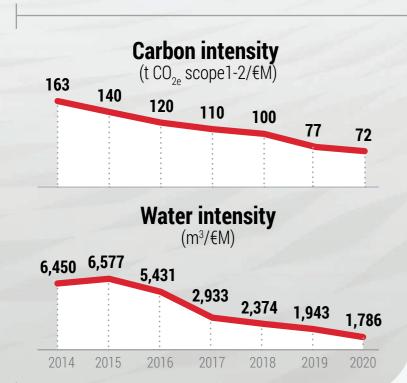


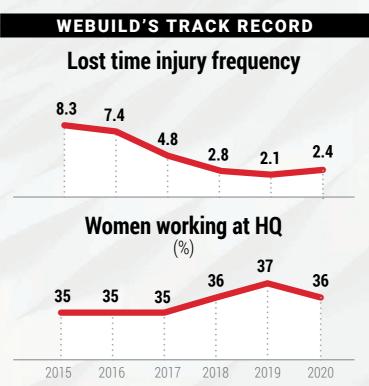


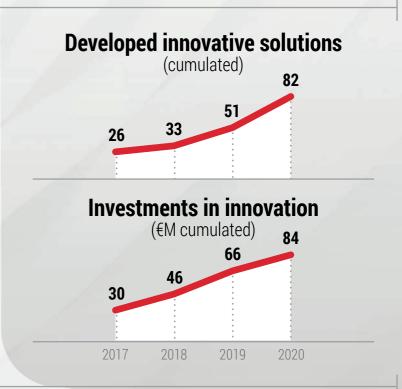
### Safe and Inclusive Builders



### Innovative and Smart Builders\*







### OUR ESG TARGETS\*\*

-35% **Carbon intensity** Scope1&2 (2022 vs 2017)

Scope1: emissions from fuels

-40% **Lost Time Injury Frequency** (LTIFR) (2022 vs 2017)

20% Female identified in key roles' succession planning (by 2023)

+30 M € Additional investments in highpotential innovative projects (by 2023)

LTIFR indicates the frequency index of injuries with



\*\* The targets indicated take into account the impact of Astaldi's consolidation in the Webuild Group





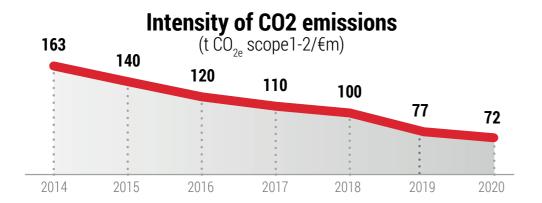


**ENERGY AND CLIMATE** 

### **WEBUILD'S ACHIEVEMENTS**

Constant reduction in CO<sub>2</sub> emissions

**-56%** (2020 vs 2014)



Increased investment in low-carbon solutions

≈50
Solutions
tested and
implemented
in the last
3 years

170k t CO<sub>2e\*</sub> Avoided emissions

in last 3 years with low-carbon solutions

### **Webuild Solutions**

Power quality for electricity systems



Central station to supervise and stabilise electricity supply

**Reduced consumption** 

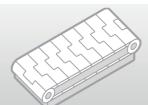
**Efficient** machinery



Highly efficient catalitic systems

Reduced consumption and pollution

Automated conveyor belt for materials transport



Conveyor belts for earth removal

Elimination of trucks and related pollution

Highly efficient tunnel ventilation systems



Air quality sensors

Reduced consumption and improved comfort







**ENERGY AND CLIMATE** 

### **WEBUILD'S COMMITMENT**

### **Sustainable Construction Sites**

Webuild solutions for clients wanting net zero construction sites







# approach to carbon neutral solutions

### **Innovation**

in construction techniques and technology

### Renewables

used
extensively
(on site and off site)

### Webuild solutions in development

### **Green TBM**



Optimise onboard TBM systems

Reduced water and energy consumption

# Robotic green precast



Pre-cast concrete tunnel segment plant

Reduced lifecycle footprint of segments

# Preventive maintenance of temporary installations



Sensors and artificial intelligence to anticipate repairs

Reduce consumption and running costs

### Renewables and lowcarbon vehicles



Solar panels, mini-hydro, storage, hybrid/electric vehicles

Reduced consumption and emissions







S ENERGY AND CLIMATE

### **WEBUILD'S ACHIEVEMENTS**

Consolidated experience in projects with high standards in certified sustainability









# Dozens of completed resilient and low carbon projects

## Resilience

Re-engineered projects with climate risk assessment

### Low carbon

Project solutions for reduced embodied carbon

### **Completed Webuild projects**

### **Sidney Metro NorthWest**



Re-engineered project for climate in 2100

Reinforced support structure, expanded rain discharge system

Re-engineered permanent materials

Reduced footprint material by 1/3 (-33%)

### **Ponte San Giorgio**



Re-engineered project for climate in 2100

Strengthened structure for wind resistance and water discharge

Permanent installed systems

Service system and diagnostic robots powered by solar panels







ENERGY AND CLIMATE

### WEBUILD'S ACHIEVEMENTS

# Sustainable infrastructure Webuild solutions for net zero infrastructure



Integrated approach to develop

carbon neutral design solutions

**Innovation** 

in planning methodology Materials and renewable energy

### Webuild solutions in development

### Lifecycle design

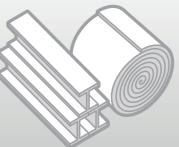


### POLITECNICO DI TORINO

Research into developing software to calculate carbon footprint at the design stage

Reduce carbon/energy footprint throughout the life cycle of the infrastructure

Low carbon materials



Research and development of materials, mixtures and compounds with high level of recycled ingredients/low virgin material content

Reduced embodied carbon materials

**Self-sufficient permanent installations** 



Research and development of renewable installations to power per permanent systems

Reduced energy consumption for functioning of public work



# ຖືຖືເ Safe and Inclusive Builders

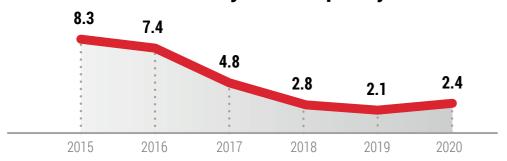
**SAFETY** 

### WEBUILD'S ACHIEVEMENTS

Constant decline in rate of accidents

**-71%** reduction in LTIFR\* index (2020 vs 2015)

## **Lost Time Injuries Frequency**



Increased investment in safety

## Leadership

Programme to turn employees into *safety leaders* 

# Webuild programmes implemented

**Safety Builders Program** 





Training program and internal communication, from the Board of Directors to employees

Valyou - Safety Builders Program 2018 - 2020



**20+** work sites and offices



managers and supervisors involved



130+ workshop



≈10,000 Hours of training

World Safety Days 2016 - 2019



14,600 participants



130 work sites



**1,354** photos



193 videos

\* LTIFR index of frequency of daily absences due to an accident.



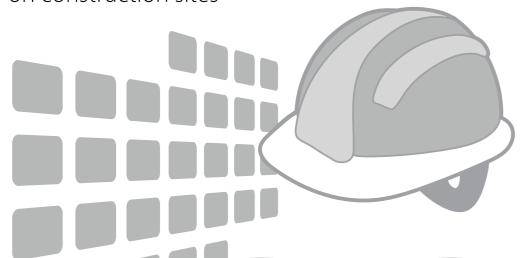
# ຶ່ງ ເພື່ອ Safe and Inclusive Builders

**SAFETY** 

### **WEBUILD'S COMMITMENT**

### Safe construction sites

Webuild solutions for zero injuries on construction sites



## **Technology**

to monitor risk on work sites

### **Innovation**

In training programs and technical communication

### Webuild solutions in development



Technological development (sensors for vehicles, scaffolding, helmets, equipment) to collect in real time data on possible risks (collisions, falls...) and alert workers

Reduce accident rate



New technical and communication programs for construction workers using simulators and 3D-4D technology (vehicle simulators)

Better training and risks reduction



# ຶ່ງ ເພື່ອ Safe and Inclusive Builders

**INCLUSION** 

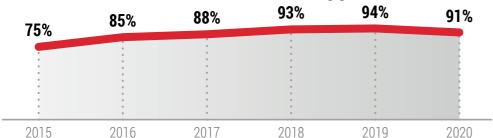
## SUPPLY CHAIN INVOLVEMENT

70,000

Average direct and indirect global workforce

15,000+ Suppliers from 70 countries

**Purchases from local suppliers** 



**82%**Workers
hired
locally

**36%**Women
working
at headquarters

100+
Nationalities
among workers on
construction sites

Economic impact on areas where projects are being built

Webuild policy to rely on local workers and suppliers to support economy of areas where projects are being built



8x

Jobs created for every direct Webuild employee\*



€3.5x

GDP generated for each euro of added value



≈3

Income multiplier for every euro paid in salary by Webuild



≈8

Tax income multiplier for every euro paid in tax by Webuild



# ຶ່ງ ເພື່ອ Safe and Inclusive Builders

**INCLUSION** 

### **TALENT INCLUSION**

# **Under 35**

years

**43%**Of direct



# **Dedicated Programs**

employees

to include young talent

# Inclusion criteria

in research, development and evaluation of performance

### Webuild programmes implemented







Partnerships and collaboration programs with domestic and foreign universities to support strategic markets and provide training for employment at Webuild with a focus on young women in STEMs



POLITECNICO MILANO 1863





New training and internal communication programs to for young talent, women and new colleagues (ie. Astaldi), with a focus on age, gender and culture inclusion



# Innovative and Smart Builders

**INNOVATION** 

### **INVESTMENT IN INNOVATION**

## 250+

Average number of employees per year dedicated to innovation, R&D

# Investment in innovation (€m cumulated) 84 30 2017 2018 2019 2020

# **Developed innovative solutions**



# Webuild's approach

Innovation at all of the stages of the business process

DEVELOPMENT

**MATERIALS** 

SAFETY,

QUALITY, Environm<u>ent</u>

CONSTRUCTION TECHNIQUES

(

**DIGITALIZATION** 

**OF WORK SITES** 

# Some Webuild solutions

Techniques to reuse TBM materials

Vertical Risers (Vertical pipe-jacking)

Tailor-made concrete mix design

TBM and plants monitoring system

Intelligent Biodiversity Monitoring



# Ratings achieved in 2020

**MSCI ESG** 

Rating A

**CDP Climate** 

Rating B **ISS ESG** 

Rating Prime **VigeoEiris** 

Rating Advanced **Ecovadis** 

Rating Gold











# **GREEN BUILDERS** | Construction phase



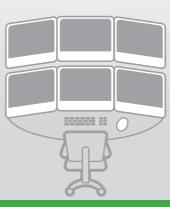


# POWER QUALITY IMPROVEMENT

We have developed, tested and implemented technology to make electric systems at work sites more efficient to reduce energy consumption, CO2 emissions and operating costs

### **Energy Monitoring System**

- Monitoring of electricity currents
- Data collection on server



### **Energy Management** and Data Analytics

- Analysis of energy consumption
- Identify ways to improve efficiencies



### POI technologies

- Technology installation
- Test and analysis of results



### **Analysis** / Validation of results



**9% Reduction** of **CO2** emissions



9.1% Reduction in energy consumption



10% in cost savings

Phase 1

Phase 2

Phase 3

### Phase 4

# **Implementation**

- Brennero Base Tunnel
- · New projects in start-up phase in Italy
- Multi-sector







# SMART AIR MONITORING SYSTEM

The system controls the ventilation and air quality in the tunnel, enabling the plants to operate at the required rather than maximum level. It provides optimal comfort and an efficient use of energy.



# **Implementation**

- Rogun hydropower dam, TajikistanNew projects in start-up phase in ItalyMulti-sector





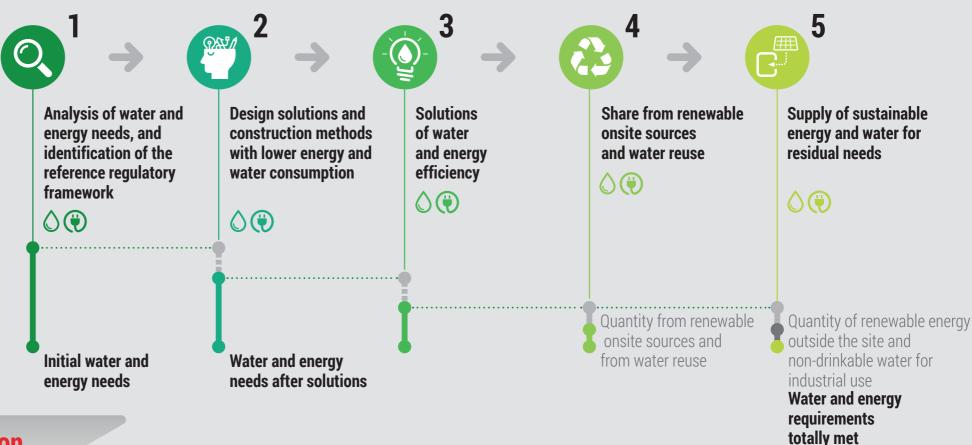
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OF SITES



# SUSTAINABLE SITE

Webuild designs and implements construction sites used to build its infrastructure, by subjecting all industrial processes to the assessment, efficiency and optimization of environmental components, particularly water, energy and material consumption.



## **Planned Implementation**

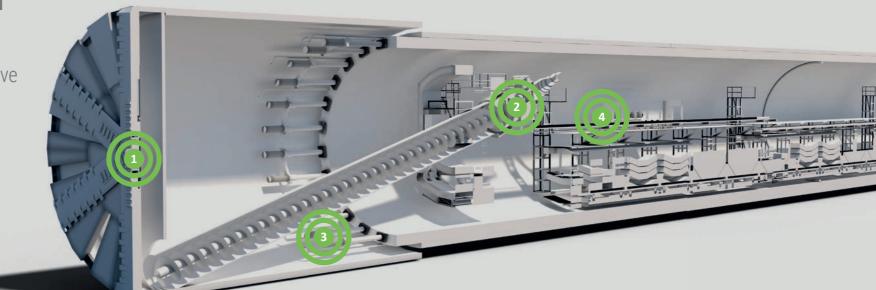
- New projects in start-up phase in Italy
- Multi-sector



# **GREEN TBM**

Study of the use of an **green TBM** capable of reducing the **energy consumption of the TBM** (KWh) **by 20%**.

This is possible by optimizing the various systems and devices on the machine to improve the efficiency of the excavation and all the numerous functions and auxiliary equipment; the result is a reduction in the energy consumption, faster excavation times and increased safety.



## **Planned Implementation**

- Gardena Bridge
- Fiumefreddo-Giampilieri rail section:
- Lot 2

- Naples-Bari HS/HC railway line:
- Orsara-Bovino Lot
- Hirpinia-Orsara Lot

~20%
Reduction of energy consumption



Energy efficiency measures

- Energy
- Muck transport
- 3 Hydraulic system
- Other services



OF SITES



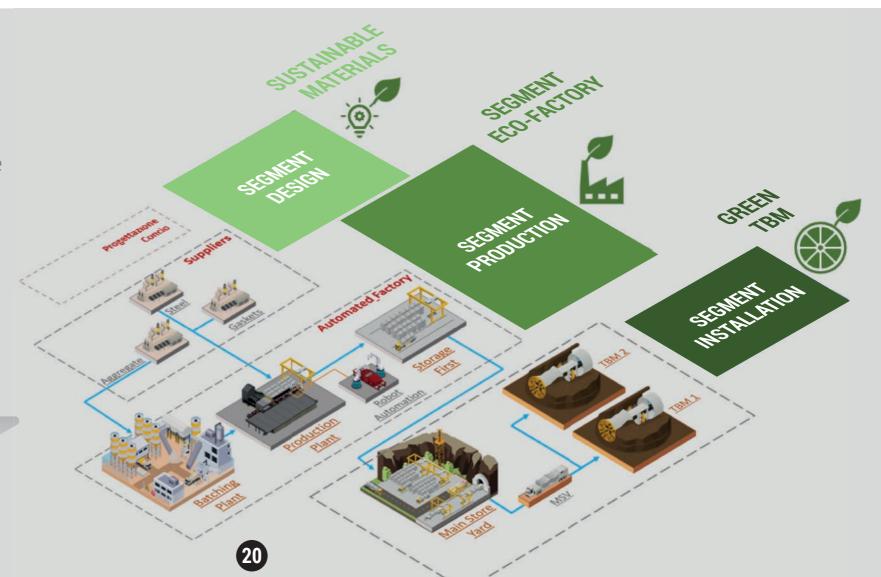
# **SMART&GREEN SEGMENT FACTORY**

**Automated system** that uses **high-efficiency** robotic technology with a systematic integration of innovative solutions, efficiency, circular economy, environmental footprint reduction, and the development of a more resilient and performing product.

The **robotic factory can be dismantled and reinstalled** in another area, according to a design-for-deconstruction perspective.

# **Planned Implementation**

- New projects in start-up phase in Italy
- Multi-sector







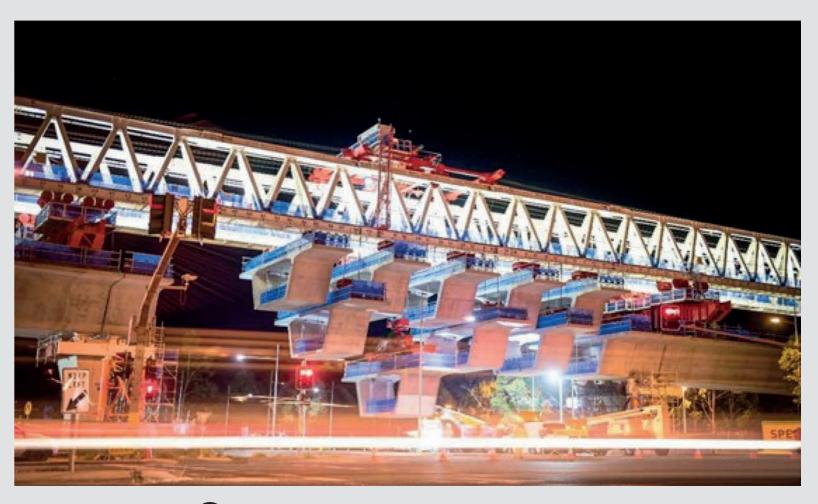
# REDUCTION IN EMBODIED ENERGY

Thanks to **Design Optimization**, Webuild can **reduce the use of prime materials**, such as concrete and related CO2 emissions.

- >58,000 fewer tons of concrete used
- -33% smaller material footprint
- 2,800 ton of avoided CO2 emissions

# **Implementation**

Sydney Metro Northwest, Australia







# ROBOT MONITORING / CLEANING

Two types of **robots** with innovative applications: an **inspection robot** that scans and monitors the steel surfaces of the external deck to ensure the highest levels of control and safety; a totally eco-sustainable robot-wash used to clean the glass and photovol taic panels on the deck.

This application allows an optimization of control activities, by reducing their frequency and increasing their reliability at the same time.

This solution increases the work's safety and reliability, also reducing management costs.

# **Implementation**

San Giorgio Bridge - Genoa



# **INNOVATIVE MATERIALS**





**Draining backfill material** for TBM tunnels, to reduce external hydraulic loads. These materials also allow a structural optimization and an increased durability of the work.







**Ultra-high performance backfill grout** for TBM. This material increases the work's ultra-high performance back fill grout and reduce construction risks.





## **Planned Implementation**

• HS / HC Naples-Bari rail line, Apice-Hirpinia section

## **Implementation**

Snowy 2.0 Hydropower project, Australia

# OF SITES



# **SMART SAFETY**

Pilot projects with **sensor systems** for: interaction between human and machine, and/or human and suspended loads, delimitation of more dangerous areas, in-Vehicle Monitoring Systems.

Construction-site vehicles equipped with cameras and white noise buzzer.





# Implementation \*

**Multi-sector** 

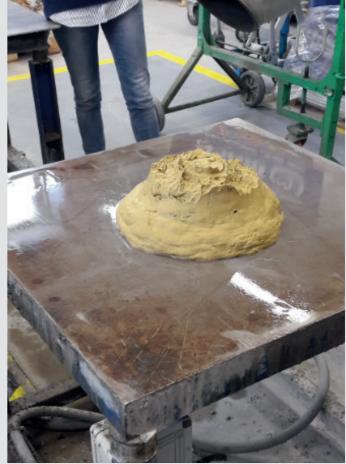
24)



# TBM MATERIAL REUSE TECHNIQUES

Study concerning the reuse of materials excavated by the TBM, as embankment materials to decrease the environmental impact and project costs, from a circular economy perspective.





## Implementation \*

**Multi-project** 



# VERTICAL RISERS (VERTICAL PIPE-JACKING)

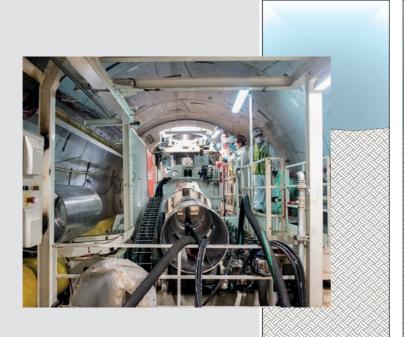


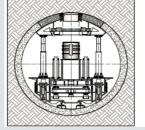


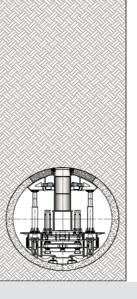


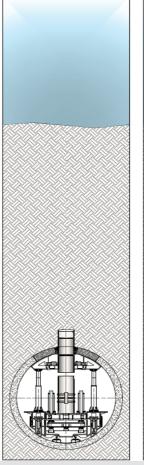


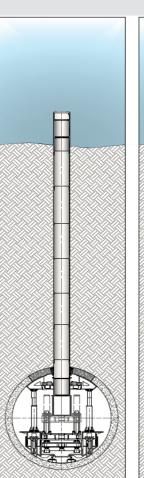
This innovative methodology, was used for the first time in the world by **Webuild**, to install vertical risers (vertical pipe-jacking), operating from the inside of a submarine tunnel, allowing the mechanization of the work process, also improving workers' safety, reducing risks and bringing environmental benefits and improved construction times.

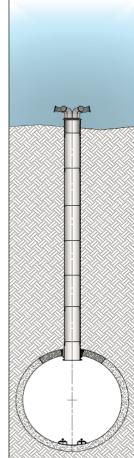












## **Implementation**

- Riachuelo environmental restoration system, Argentina
- Multi-project

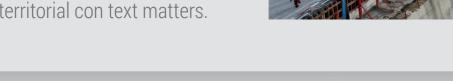


# TAILOR-MADE CONCRETE MIX DESIGN



Concrete mix designs, and their related production processes, are developed and optimized by Webuild, even in poorly served areas. This is done to fully meet the technical specifications, also considering executive issues, durability, logistic organization, and transport optimization. And also, material usage, environmental protection and territorial con text matters.





# **Implementation**

- GERD Dam, Ethiopia
- Koysha Dam, Ethiopia
- Neckartal Dam, Namibia

Multi-sector





# TBM AND PLANTS INTEGRATED MONITORING SYSTEM

An Integrated System has been designed and developed to collect, process and display, in real time, all the data collected by the TBM, and all systems and equipment used on site, including monitoring ones.

The system collects information from different sources in the site, transforming disaggregated data into information available in a single control room, which is then integrated and can be used.

B
Other
TBM
Other
TBM

Additional data/documents, external to the monitoring system

Other systems and machinery

## **Implementation**

Snowy 2.0 Hydropower project, Australia

systems

**Multi-project** 

Interrelation between operations, production, geological data, and other parameters





# INTELLIGENT BIODIVERSITY MONITORING

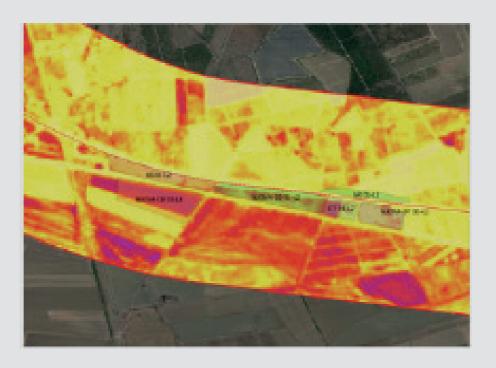








Webuild **protects the territory** that hosts its construction sites establishing a close relationship with it. It does this with it, achieved through best practices -also innovative and smart- to safeguard the territory's peculiarities, fauna, flora, and biodiversity. Among the activities carried out: monitoring valuable crops through a satellite multispectral analysis; use of motion detection cameras for wild-life monitoring purposes.





## **Implementation**

- Bicocca-Catenanuova rail section
- Multi-sector

