



Webuild launches a Sustainability-linked Bond

January 2022

WEBUILD LAUNCHES A SUSTAINABILITY-LINKED BOND

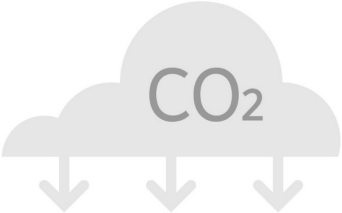


The Group links financing strategy to sustainability targets




Senior unsecured sustainability-linked notes at fixed rate

Greenhouse gas emissions reduction targets



In the event of failing to achieve targets

 **Certification**
by independent agency
Second Party Opinion provided by Vigeo Eiris

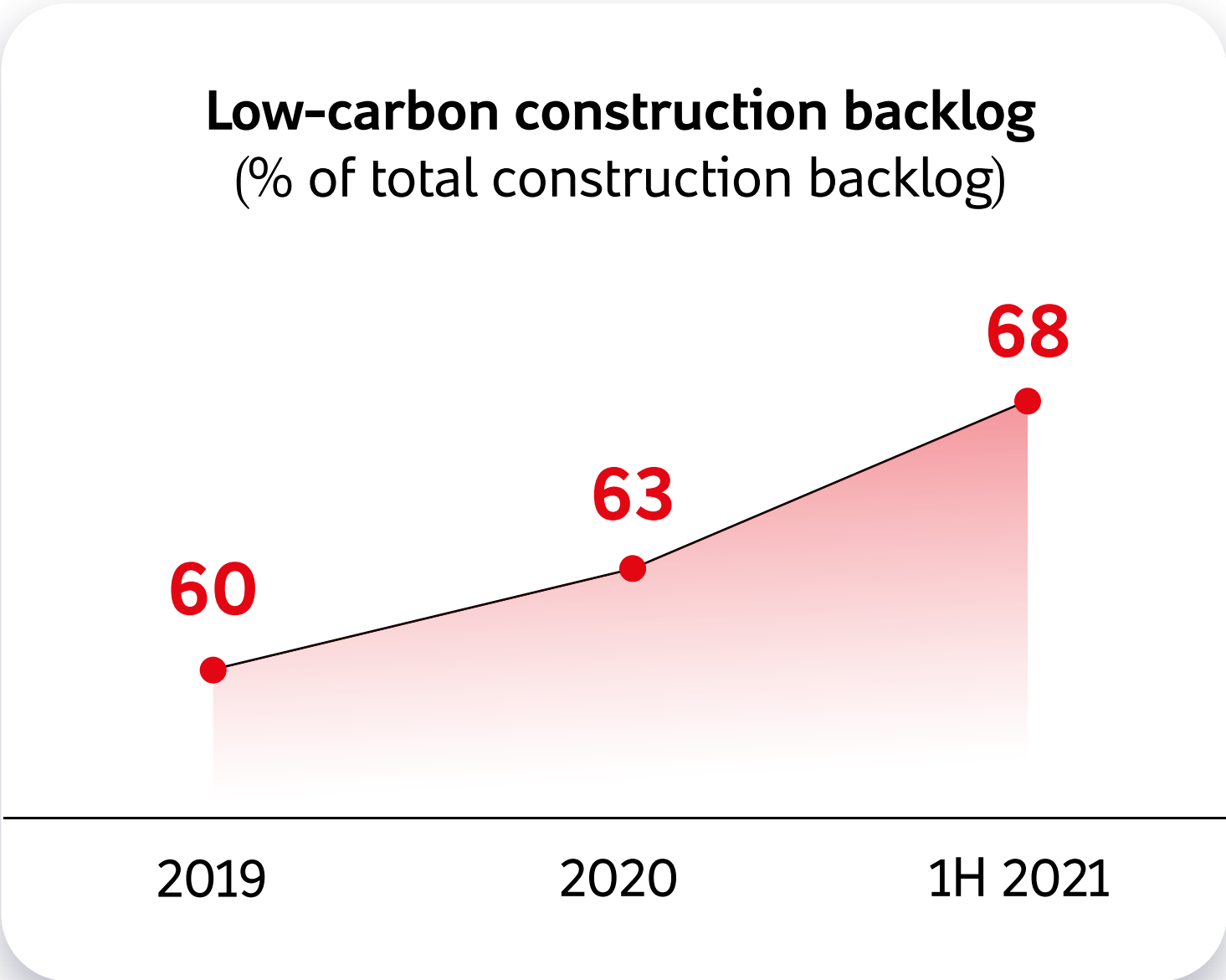
SUSTAINABILITY FRAMEWORK LIKED TO BOND

Group's climate transition plan in three areas



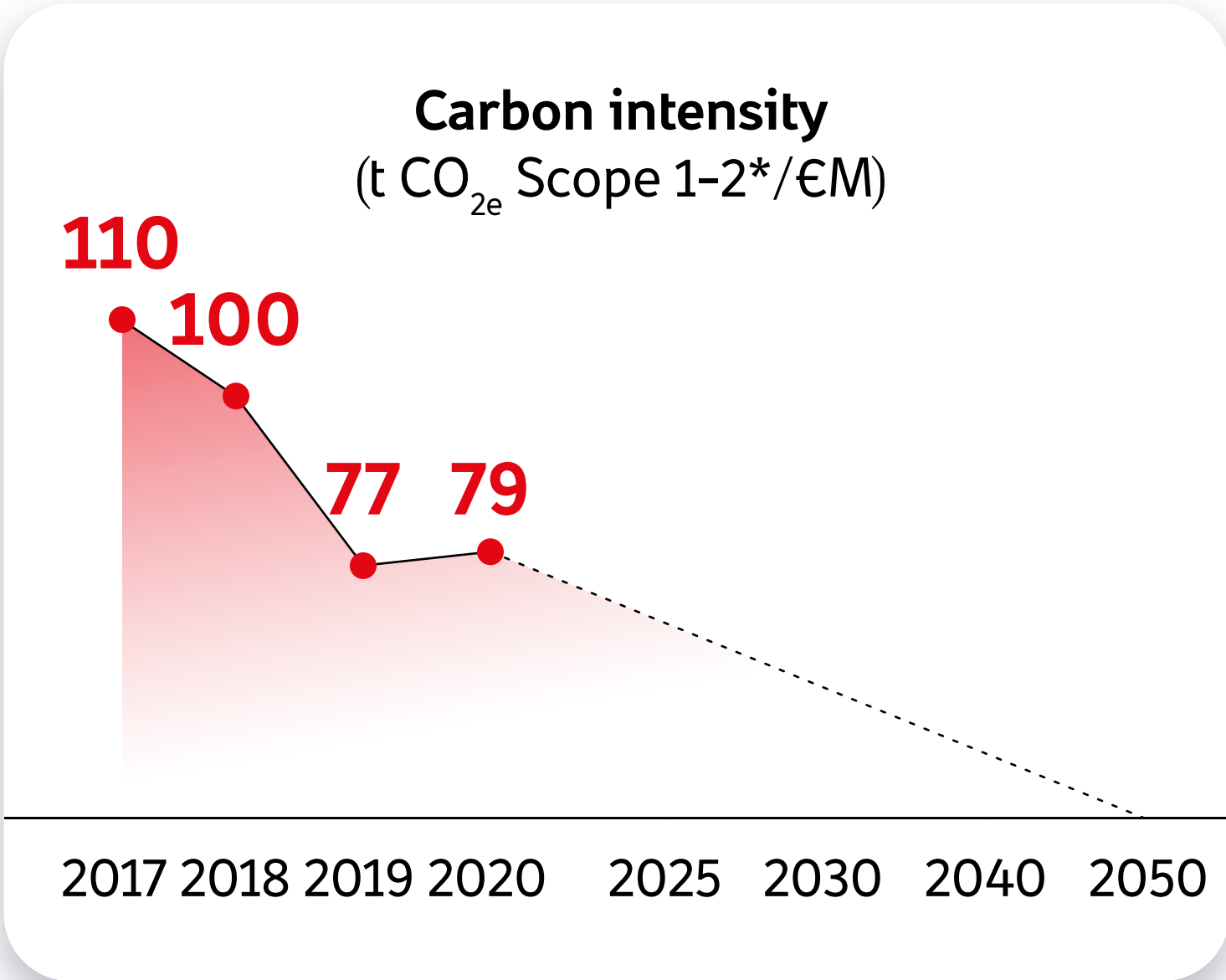
Business Mix

Focusing on infrastructure projects capable of mitigating and/or adapting to climate change



Low-Carbon Processes

Progressive reduction of greenhouse gas emissions from Group's direct activities



Low-Carbon Projects

Progressive reduction of greenhouse gas emissions from infrastructure projects in collaboration with clients, supply chain



POLITECNICO DI TORINO




*Scope 1: fuel emissions; Scope 2: emissions from electricity production

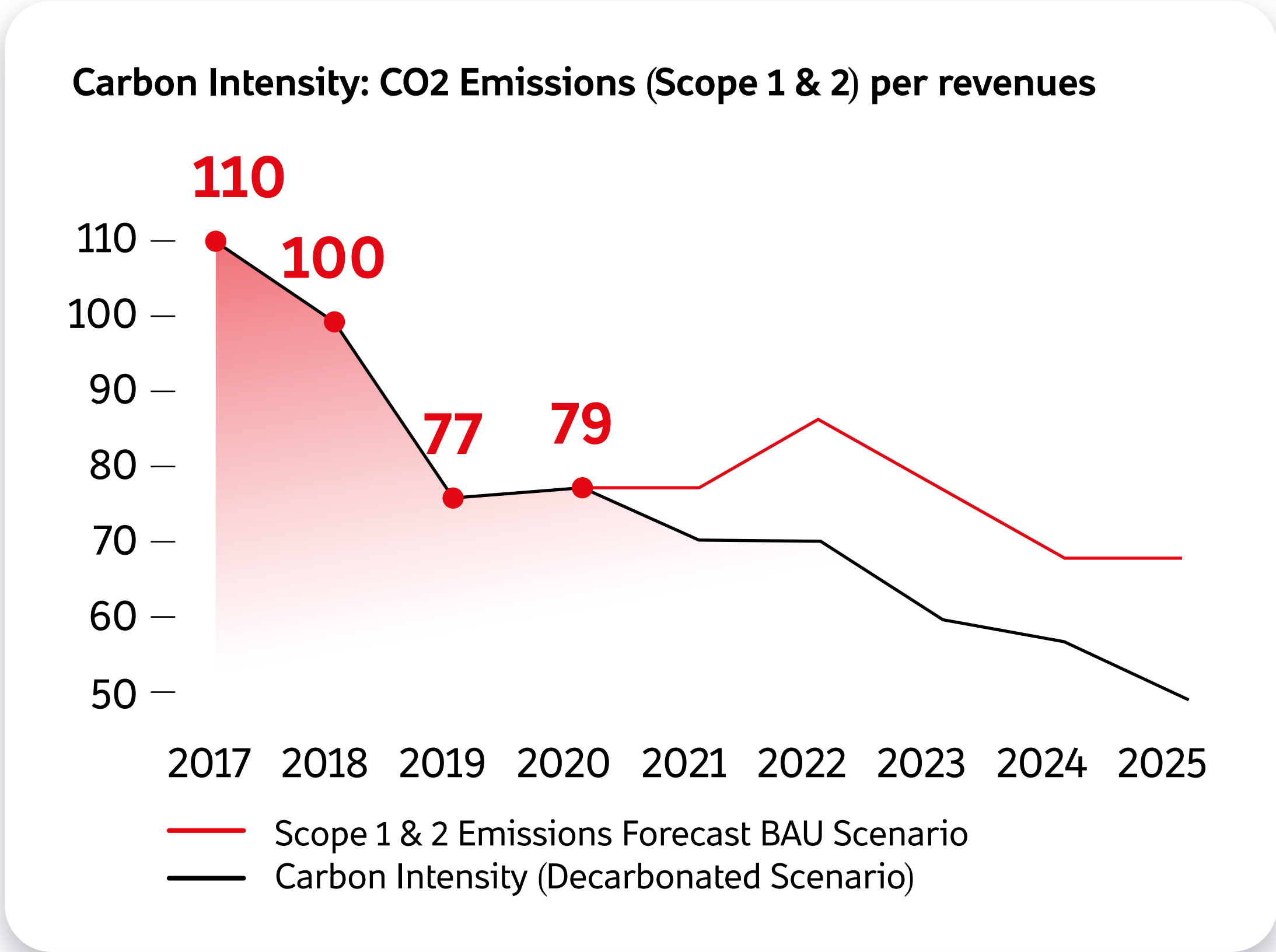
TARGET AND ACTION PLAN FOR BOND



Carbon Intensity: Scope 1 and 2*

Target

-50% of CO2 Intensity 2025 vs 2017



Action Plan

20%
Switch to
Grid Electricity

15%
Efficiently
Produced Electricity



10%
Efficient
Machinery

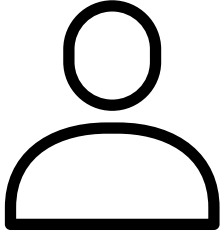
55%
Use of
Renewable Energy

*Scope 1: fuel emissions; Scope 2: emissions from electricity production

SUSTAINABILITY STRATEGY

Pillar 1: Contribute to global challenges

≈ 87M




People benefiting from ongoing Group projects



7,000+
additional hospital beds



857 M
m³ of treated water daily




14,400+
MW of new renewable energy installed



55%
Average travel time reduced by high-speed rail

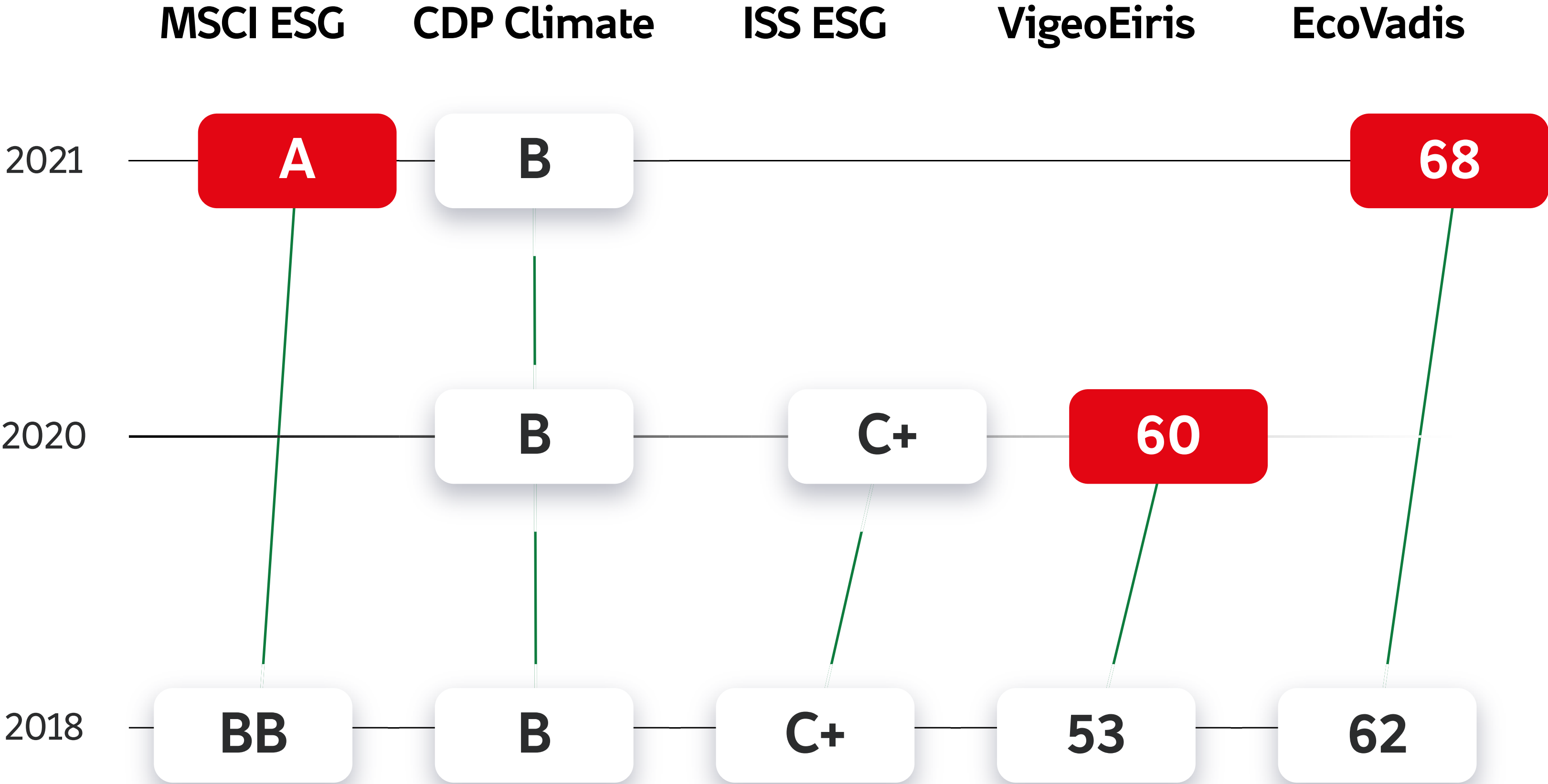


3.2 M
avoidable car journeys per day thanks to metro projects



21 M
tonnes of CO₂ avoidable every year

Group's improvement in main ESG ratings



2021 AWARDS

Europe Climate | Leaders 2021



Italian Sustainability | Leaders 2021



Rospa Gold Award
Genova San Giorgio Bridge

