

**Notice of exercise of 2021-2030 Webuild S.p.A. Anti-dilutive Warrants
(ISIN code IT0005454423)**

Webuild S.p.A.
pec@pec.webuildgroup.com

Spafid S.p.A.
corporateactions@pec.spafid.it

The undersigned _____
Born in _____ on _____
Tax code _____ nationality _____
Resident at _____
Identity document _____ (attach a copy)

in their capacity as a (tick as applicable)

- ☐ natural person
- ☐ legal representative or attorney of the following legal entity (attach copy of documentation proving representative authority)
- Name _____
- Registered office _____
- Tax code/VAT no. _____

originally the holder of a total number of _____¹ 2021-2030 Webuild S.p.A. Anti-dilutive Warrants - ISIN IT0005454423 ("**Anti-dilutive Warrants**")

given

- the Subsequent Issues (as defined in article 3 of the Regulation of the Anti-dilutive Warrants) carried out to date by Webuild S.p.A., announced pursuant to article 3.7 of the Regulation of the Anti-dilutive Warrants by means of a notice published on the www.webuildgroup.com website on the page "Shareholders and Share Capital - Warrants - Documents and communications" - in the "Communications" section;
- the _____ Anti-dilutive Warrants acquired by them²;
- the _____ Anti-dilutive Warrants sold by them³;
- the _____ Anti-dilutive Warrants already exercised by the same as a result of the aforementioned Subsequent Issues;
- the percentage of exercisable warrants as communicated time by time by the Company;

hereby gives notice

pursuant to and for the purposes of article 3.7.b) of the Regulation of the Anti-dilutive Warrants, of their intention to exercise _____ Webuild S.p.A. Anti-dilutive Warrants, filed with:

Monte Titoli account no.:	
Intermediary:	
Intermediary Contacts:	Mr/Ms: _____ Email@: _____ Tel.: _____

Holder:	
Tax code/VAT no:	
Safe Custody Account no.:	
At:	

requesting the issue of _____ ordinary Webuild shares (ISIN code IT0003865570) to be credited to the Safe Custody Account referred to above, in the name of the holder.

Place: _____

Date: _____

Signature: _____

¹ Please indicate the anti-dilutive warrants assigned to holders of ordinary Webuild shares at 31 July 2021 as the open market day before the effective date of the partial proportionate demerger of Astaldi S.p.A. to Webuild S.p.A. (the "**assignment date**").

² Please indicate any anti-dilutive warrants purchased after the assignment date

³ Please indicate any anti-dilutive warrants sold after the assignment date

Section to be completed by the intermediary with whom the Anti-dilutive Warrants are filed

Intermediary ABI code _____ Sort code _____ Name _____

In relation to this Exercise Notice, pursuant to article 43 of the Consob-Bank of Italy Single Measure on Post-trading of 13 August 2018, as amended (the "**Certifications**"), confirms that

_____ Tax Code _____

holds _____ 2021-2030 Webuild S.p.A. Anti-dilutive Warrants (**ISIN IT0005454423**).

reference date

__/__/__

effective date

__/__/__

It is hereby confirmed that the holder is therefore entitled to _____ ordinary Webuild shares (ISIN code IT0003865570) as indicated in the notices pursuant to article 3.7 of the Regulation of the Anti-dilutive Warrants published on the www.webuildgroup.com website on the page "*Shareholders and Share Capital - Warrants - Documents and communications*" - in the "*Communications*" section;

By signing this form, the intermediary grants a mandate to Euronext Securities Milan S.p.A. (Monte Titoli) to operate on its behalf, terminating the exercised Anti-dilutive Warrants and crediting the corresponding shares, without the need for further confirmation.

__/__/__

Intermediary signature

Information pursuant to article 13 of the General Data Protection Regulation (GDPR)

Webuild S.p.A. (Company), Data Controller, with registered office at Centro Direzionale Milanofiori Strada 6 - Palazzo L - 20089 Rozzano (MI), Italy - Tel: 0244422111; fax 0244422293; e-mail: privacy@webuildgroup.com, hereby informs you that the data contained in the notice of exercise of the 2021-2030 Webuild S.p.A. Anti-dilutive Warrants will be processed in accordance with the provisions of the GDPR and Legislative decree no. 196/2003 as amended, including security profiles and data confidentiality, in compliance with legal or regulatory obligations. The personal data collected is necessary for the performance of activities related to the exercise of the aforementioned Warrants and will be processed, electronically and in hard copy, to fulfil the obligations set out above, as well as any other applicable regulatory provisions, in accordance with the GDPR and Legislative decree no. 196/2003 as amended.

Your data will be processed by company staff duly authorised to process it and by technical or organisational service providers necessary for the purposes outlined above. These persons only receive the data necessary to perform their duties and act as Data Processors following instructions given by the Company. Your data may also be disclosed to consultants and professionals, including associates, as well as to any Authorities that legitimately need to know or request the same. Your data will not be transferred abroad.

Your data will be stored for the time necessary to fulfil the purposes for which it is collected and, in any event, in accordance with the procedures and timescales set out in current legislation.

Please also note that you may contact the Data Controller using the details provided above to obtain an updated list of Data Processors and to exercise, at any time and without formalities, the rights granted to you under articles 15 et seq. of the GDPR, such as, for example, the right to access, update, rectify or supplement, delete or make anonymous, oppose on legitimate grounds, the right to data portability, the right to withdraw any consent given and also to file a complaint with the supervisory authority.