

PRESS RELEASE

NOTICE OF CHANGE IN SHARE CAPITAL

Pursuant to Art. 85-bis of the Regulations adopted by Consob Resolution No. 11971 dated 14th May 1999, as amended, and Art. 2.6.2, paragraph 1, letter a), of the Market Regulations both organised and managed by Borsa Italiana S.p.A.

Milan, January 25, 2024 - Webuild S.p.A. (hereinafter referred to as the "**Company**") hereby announces the new composition of the share capital (fully subscribed and paid-up) following **the issue of a total of 2,759,260 ordinary shares belonging to Webuild S.p.A.**, as a result of the partial exercise of the 2021-2030 Webuild S.p.A. Warrants ("**Anti-Dilution Warrants**").

Indeed, following this issue, the share capital is still equal to 600,000,000 Euros, currently divided into **1,019,138,641** shares without express nominal value, of which **1,017,523,150** are ordinary shares and **1,615,491** are savings shares.

The updated Articles of Association alongside the certificate pursuant to Art. 2444 of the Italian Civil Code were filed today with the Milan - Monza Brianza - Lodi Business and Trade Registry. The current composition of the share capital is shown below, highlighting the changes compared to the previous share capital which, as indicated, only concern the number of ordinary shares.

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL		
	Euros	No. of shares	Nominal unit value	Euros	No. of shares	Nominal unit value
TOTAL	600,000,000	1,019,138,641	Without nominal value	600,000,000	1,016,379,381	Without nominal value
Ordinary shares regular dividend rights 01/01/2023 (current coupons No. 14)	598,201,205.28	1,017,523,150	Without nominal value	598,201,205.28	1,014,763,890	Without nominal value
Savings shares regular dividend rights 01/01/2023 (current coupons No. 17)	1,798,794.72	1,615,491	Without nominal value	1,798,794.72	1,615,491	Without nominal value



Contacts:

Media Relations

Francesca Romana Chiarano

Tel. +39 338 247 4827

email: f.chiarano@webuildgroup.com

Investor Relations

Amarilda Karaj

Tel +39 02 444 22476

email: a.karaj@webuildgroup.com