

PRESS RELEASE

NEW SHAREHOLDER AGREEMENT SIGNED BETWEEN CDP EQUITY AND SALINI S.P.A. (MAIN WEBUILD SHAREHOLDERS)

Milan, February 29, 2024 – Webuild S.p.A. (“**Webuild**” or the “**Company**”) informs that today its main shareholders, Salini S.p.A. and CDP Equity S.p.A. (“**CDP Equity**”) – a company controlled and managed and coordinated by Cassa Depositi and Prestiti S.p.A. – prematurely renewed the shareholder agreement in force between them (which was originally signed on August 2, 2019 during the industrial initiative better known as “Progetto Italia”, and subsequently renewed at the first expiry date – the “**Original Investment Agreement**”), replacing it with a new agreement, with a duration up to February 28, 2027, which includes reciprocal commitments with regard to governance matters and the stability of the shareholder arrangement of the Company (the “**New Agreement**”).

The signing of the New Agreement testifies to the commitment of the main Webuild shareholders, even through specific lock-up commitments, ensuring continuity of the governance, management and shareholder structure of the Company along a temporal horizon during which Webuild, among other things, will be protagonist in constructing important infrastructural works included within the National Resilience Plan (*PNRR - Piano Nazionale di Ripresa e Resilienza*).

The Company adhered to the New Agreement - according to which the Essential Information will be made available, pursuant to the Law, on the company website (www.wbuildgroup.com) in the “Governance/Other documents” - section, with the sole intention of expressing its consensus to the premature rescission of the Original Investment Agreement that it signed in the aforementioned Progetto Italia.

Webuild is a global leader in the design and construction of large, complex projects in the sectors of sustainable mobility (rail, metro, bridges, roads, ports), hydropower (dams, power plants), water (treatment and desalination plants, wastewater management, irrigation dams) and green buildings (civil and industrial buildings, airports, stadiums, hospitals). It supports clients in achieving the Sustainable Development Goals (SDGs) established by the United Nations. The recognised leader in infrastructure for the water sector, it operates in 50 countries. It has 85,000 direct and indirect employees from 100 nationalities, and a supply chain of more than 17,500 businesses. In its 117 years of applied engineering on more than 3,200 projects, the Group has built 14,118 kilometres of rail and metro lines, 82,509 kilometres of roads and highways, 1,018 kilometres of bridges and viaducts, 3,396 kilometres of tunnels, and 313 dams and hydropower plants. Projects include the Genoa San Giorgio Bridge, the second Panama Canal, the Lake Mead Third Intake hydraulic project near Las Vegas in the United States, the Airport Line in Perth, Australia and the Stavros Niarchos Foundation Cultural Center in Athens. Projects under construction include the Brenner Base Tunnel, Line 4 of the Milan metro system, the Terzo Valico dei Giovi-Nodo di Genova in Italy, and the North East Link of Melbourne in Australia. . As of June 30, 2023, the Group had total orders worth €61 billion, with more than 90% of the Group’s construction backlog related to projects linked to the advancement of the United Nations 2030 Sustainable Development Goals (SDGs). Webuild, subject to the direction and coordination of Salini Costruttori S.p.A., is headquartered in Italy and is listed on the Milan stock exchange (WBD; WBD.MI; WBD:IM). Since 2021, it is member of the MIB ESG, the index of Italian companies with the best ESG practices.

[More information at www.wbuildgroup.com](http://www.wbuildgroup.com)





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