

PRESS RELEASE

COMMUNICATION ABOUT THE SHARE BUY-BACK PROGRAMME

- **Completion of the share buy-back programme approved by the Shareholders in their meeting of 27 April 2023**
- **Launch of the buy-back programme approved by the Shareholders in their meeting of 24 April 2024**
- **During the week of 22-26 April 2024, 315,000 ordinary treasury shares were purchased (equal to 0.031% of the ordinary share capital worth a total of approximately €688 thousand)**

Milan, 29 April 2024 – Webuild S.p.A. informs that, following the resolution passed by the Shareholders in their Ordinary Meeting held on 24 April 2024, which authorised the buy-back and sale of ordinary treasury shares (LEI: 549300UKR289DF4UXQ47), subject to cancellation, for the residual unexecuted part, of the resolution passed by the Shareholders in their Ordinary Meeting held on 27 April 2023, on 24 April 2024:

- the share buy-back programme launched on 28 April 2023 pursuant to the above shareholders' resolution dated 27 April 2023 **was completed**.
As part of this programme, a total of 5,568,369 ordinary treasury shares were purchased (equal to 1.16% of the total volume of shares traded in the aforementioned period) at an average price of €1.96 per share, worth a total of €10,914,911.21;
- as part of the authorisation approved by the Shareholders today, the buy-back programme of treasury shares (the "**Programme**") **was launched**.

The details of the Programme are provided below pursuant to article 144-bis of Consob resolution no. 11971/1999 (the "**Issuers' Regulation**").

Purpose of the Programme

The purpose of the Programme is to purchase ordinary treasury shares to the extent permitted and in compliance with applicable laws and regulations, as well as market practices permitted by Consob or other competent authorities from time to time in order to:

- a) operate on the market, in compliance with the laws and regulations in force and through intermediaries, in order to support the liquidity of the share and to regularise the trend of trading and prices, in the presence of any fluctuations in prices that reflect abnormal trends, including those linked to excessive volatility or poor trading liquidity and/or placements of shares on the

market by Shareholders that have the effect of affecting its development and/or, more generally, contingent market;

- b) carry out medium- and long-term investments or seize market opportunities, including by purchasing and selling shares, when appropriate;
- c) create a portfolio of treasury shares to be used in the event of extraordinary financial and/or incentive transactions and/or for other uses deemed to be of financial, managerial and/or strategic interest for the Company.

The buy-back is not instrumental in reducing the share capital by cancelling the treasury shares purchased.

Maximum number of treasury shares and term of the Programme

The share buy-back programme, which may be implemented within 18 months from the date of the shareholders' resolution and, therefore, by 24 October 2025, may concern up to a maximum number of ordinary treasury shares not exceeding 10% of the share capital at the time of transaction, also considering the treasury shares possibly held by the Company, directly or indirectly, through its subsidiaries.

Minimum and maximum consideration and maximum countervalue

The purchase of treasury shares may not in any case deviate, either downwards or upwards, by more than 20% from the reference price recorded by the share during the stock exchange session preceding each individual transaction.

Methodology

The share buy-back shall be carried out in accordance with the principle of equal treatment of shareholders, in line with the operating procedures established by the applicable laws and regulations, as well as market practices permitted by Consob or other competent authorities from time to time. In order to perform the transactions to buy back its own shares, the Company will use financial intermediaries who will operate in full independence and without being influenced by the Company as regards the timing of the purchases, without prejudice to any further communications that the Company will take care to make in this regard in accordance with the legal and regulatory framework in force, including accepted market practices, as applicable.

Under the Programme, the Company is not obliged to purchase treasury shares or to do so to the maximum extent authorised by the Shareholders. The Programme may be launched in part and/or suspended, interrupted and revoked at any time, subject to due notice.

Based on the above, Webuild informs that, in the week **22-26 April 2024**, it purchased **315,000** ordinary treasury shares (equal to 0.031% of the ordinary share capital and 1.96% of the total volume of shares traded in the same period) for a **total of €688,549.85**.

The total number of treasury shares held by the Company at 26 April 2024 is **23,744,211**, equal to **2.333%** of the ordinary share capital.

The details of the purchases made (through the intermediary Intermonte S.p.A.) on a daily basis are provided below and the transactions carried out during the above period are attached hereto.

DATE	NO. OF SHARES PURCHASED	AVERAGE UNIT PRICE (€)	COUNTERVALUE (€)
22/04/2024	260,000	2.1855	568,220.12
23/04/2024	5,000	2.1754	10,877.23
24/04/2024	50,000	2.1891	109,452.50
TOTAL	315,000	2.1859	688,549.85

Webuild is a global leader in the design and construction of large, complex projects in the sectors of sustainable mobility, hydropower, water management and production, and green buildings. For many years, the recognized leader in the water sector, also ranking among the Top 10 international players in Australia, Europe and the US, the Group has consolidated experience in 50 countries. In almost 120 years of applied engineering on more than 3,200 projects, the Webuild Group has built 14,140 kilometres of rail and metro lines, 82,533 kilometres of roads and highways, 1,020 kilometres of bridges and viaducts, 3,408 kilometres of tunnels, and 313 dams and hydropower plants. Projects include the Bridge over the Danube River in Braila in Romania, and the Genoa Long Beach International Gateway in California; the expansion of the Panama Canal and the Third Bosphorus Bridge in Turkey; the Kingdom Centre skyscraper in Riyadh in Saudi Arabia, and metro lines in Copenhagen, Paris, Rome, Milan, Doha and Ryadh. Projects under construction include the New Genoa Breakwater, the Brenner Base Tunnel, Line 4 of Milan's metro, and Line C of Rome's metro, the Genoa-Milan high-capacity railway line, the Snowy 2.0 hydroelectric project in Australia, and the Trojena project for NEOM in Saudi Arabia. As of December 31, 2023, the Webuild Group with 87,000 people, achieved €10 billion in total revenues, and a total backlog of €64 billion, with over 90% of its construction backlog related to projects linked to the advancement of the United Nations Sustainable Development Goals (SDGs). Webuild, subject to the direction and coordination of Salini Costruttori S.p.A., is headquartered in Italy and is listed on the Milan stock exchange (WBD; WBD:MI; WBD:IM). Since 2021, it is member of the MIB ESG, the index of Italian companies with the best ESG practices.

[More information at www.webuildgroup.com](http://www.webuildgroup.com)



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BREAKDOWN OF TRANSACTIONS			
Date	Gross price	Quantity	Transaction hour
22/04/2024	2.186	3,172	10:13:15
22/04/2024	2.194	1,315	10:21:49
22/04/2024	2.194	4,717	10:21:49
22/04/2024	2.194	5,937	10:24:15
22/04/2024	2.19	4,530	10:25:09
22/04/2024	2.19	1,132	10:25:09
22/04/2024	2.192	7,251	10:33:16
22/04/2024	2.192	5,447	10:38:48
22/04/2024	2.17	10,000	11:02:49
22/04/2024	2.186	1,500	11:12:55
22/04/2024	2.186	2,649	11:12:55
22/04/2024	2.196	900	11:21:11
22/04/2024	2.196	2,695	11:21:11
22/04/2024	2.194	4,171	11:23:23
22/04/2024	2.2	4,171	11:34:07
22/04/2024	2.198	4,176	11:36:40
22/04/2024	2.198	4,117	11:46:01
22/04/2024	2.18	4,146	11:59:41
22/04/2024	2.178	4,170	11:59:47
22/04/2024	2.182	4,166	12:12:29
22/04/2024	2.194	4,175	12:24:50
22/04/2024	2.192	4,157	12:27:36
22/04/2024	2.186	4,182	12:42:57
22/04/2024	2.186	4,184	12:54:41
22/04/2024	2.186	4,027	12:59:41
22/04/2024	2.186	160	12:59:41
22/04/2024	2.184	4,163	13:08:16
22/04/2024	2.19	4,152	13:33:37
22/04/2024	2.188	4,184	13:41:01
22/04/2024	2.19	4,167	13:45:38
22/04/2024	2.192	4,182	13:58:24
22/04/2024	2.194	4,171	14:15:20
22/04/2024	2.192	4,159	14:21:04
22/04/2024	2.184	1,807	14:42:32
22/04/2024	2.188	3,994	14:48:04
22/04/2024	2.186	2,212	14:56:14
22/04/2024	2.186	1,775	14:56:14
22/04/2024	2.188	3,990	15:09:41
22/04/2024	2.184	4,003	15:21:37
22/04/2024	2.182	3,185	15:21:37
22/04/2024	2.182	825	15:21:37

22/04/2024	2.176	1,269	15:21:44
22/04/2024	2.178	2,370	15:29:40
22/04/2024	2.182	2,687	15:34:13
22/04/2024	2.182	1,310	15:34:13
22/04/2024	2.18	289	15:36:20
22/04/2024	2.18	2,165	15:36:20
22/04/2024	2.18	1,025	15:36:20
22/04/2024	2.18	509	15:36:20
22/04/2024	2.176	366	15:40:05
22/04/2024	2.176	3,646	15:40:05
22/04/2024	2.186	600	15:49:42
22/04/2024	2.186	3,417	15:50:01
22/04/2024	2.186	3,993	15:50:44
22/04/2024	2.186	3,985	15:59:28
22/04/2024	2.184	4,018	16:06:57
22/04/2024	2.182	3,989	16:11:23
22/04/2024	2.186	3,990	16:16:04
22/04/2024	2.182	4,003	16:21:37
22/04/2024	2.182	4,015	16:25:16
22/04/2024	2.182	1,068	16:30:31
22/04/2024	2.182	2,943	16:30:31
22/04/2024	2.186	500	16:37:45
22/04/2024	2.186	623	16:37:45
22/04/2024	2.188	1,088	16:41:52
22/04/2024	2.188	2,906	16:41:52
22/04/2024	2.188	566	16:44:16
22/04/2024	2.188	2,412	16:50:21
22/04/2024	2.188	1,592	16:50:21
22/04/2024	2.184	2,175	16:51:09
22/04/2024	2.182	805	16:53:53
22/04/2024	2.182	1,876	16:53:53
22/04/2024	2.182	1,324	16:53:53
22/04/2024	2.182	3,162	17:00:01
22/04/2024	2.182	841	17:00:01
22/04/2024	2.182	3,239	17:06:32
22/04/2024	2.182	758	17:06:32
22/04/2024	2.18	3,987	17:09:24
22/04/2024	2.176	3,985	17:14:53
22/04/2024	2.174	3,998	17:19:24
22/04/2024	2.174	2,290	17:23:30
22/04/2024	2.178	490	17:28:02
22/04/2024	2.178	516	17:28:02
22/04/2024	2.178	2,974	17:28:02
22/04/2024	2.176	32	17:28:02
22/04/2024	2.176	1,791	17:28:02
22/04/2024	2.176	2,185	17:28:02

22/04/2024	2.176	12	17:28:03
22/04/2024	2.18	9,036	17:35:35
22/04/2024	2.18	964	17:35:35
23/04/2024	2.17	416	09:23:27
23/04/2024	2.166	414	09:23:51
23/04/2024	2.164	834	09:25:03
23/04/2024	2.166	432	09:28:36
23/04/2024	2.166	400	09:28:36
23/04/2024	2.164	831	09:28:43
23/04/2024	2.17	829	09:36:59
23/04/2024	2.22	844	17:35:14
24/04/2024	2.172	416	09:53:11
24/04/2024	2.178	836	09:57:17
24/04/2024	2.172	112	10:02:51
24/04/2024	2.17	835	10:04:36
24/04/2024	2.174	836	10:08:24
24/04/2024	2.174	706	10:15:42
24/04/2024	2.174	126	10:15:42
24/04/2024	2.176	833	10:19:46
24/04/2024	2.176	830	10:23:01
24/04/2024	2.176	801	10:31:37
24/04/2024	2.18	833	10:41:08
24/04/2024	2.178	829	10:45:25
24/04/2024	2.178	837	10:51:26
24/04/2024	2.182	835	10:59:33
24/04/2024	2.178	832	11:12:04
24/04/2024	2.18	832	11:36:23
24/04/2024	2.18	632	11:42:22
24/04/2024	2.18	835	11:48:21
24/04/2024	2.18	628	11:50:44
24/04/2024	2.18	831	12:05:57
24/04/2024	2.18	437	12:08:07
24/04/2024	2.18	399	12:08:07
24/04/2024	2.18	832	12:17:18
24/04/2024	2.182	829	12:28:30
24/04/2024	2.182	836	12:38:33
24/04/2024	2.18	829	12:53:23
24/04/2024	2.18	837	12:53:23
24/04/2024	2.18	829	13:10:16
24/04/2024	2.182	830	13:26:15
24/04/2024	2.184	831	13:29:35
24/04/2024	2.184	836	13:31:52
24/04/2024	2.19	830	13:46:39
24/04/2024	2.198	836	14:02:37
24/04/2024	2.2	835	14:16:46
24/04/2024	2.2	832	14:36:53

24/04/2024	2.198	830	14:36:54
24/04/2024	2.196	829	14:36:56
24/04/2024	2.198	718	14:48:16
24/04/2024	2.198	835	15:02:50
24/04/2024	2.198	831	15:09:55
24/04/2024	2.194	833	15:11:51
24/04/2024	2.188	835	15:23:00
24/04/2024	2.192	830	15:32:08
24/04/2024	2.196	832	15:40:41
24/04/2024	2.196	835	15:47:51
24/04/2024	2.196	832	15:47:54
24/04/2024	2.196	829	15:56:58
24/04/2024	2.2	835	16:05:50
24/04/2024	2.2	836	16:08:33
24/04/2024	2.198	305	16:10:52
24/04/2024	2.198	527	16:10:52
24/04/2024	2.198	830	16:16:46
24/04/2024	2.2	836	16:28:43
24/04/2024	2.2	833	16:37:30
24/04/2024	2.2	836	16:38:55
24/04/2024	2.2	830	16:41:36
24/04/2024	2.2	833	16:47:48
24/04/2024	2.2	831	16:55:28
24/04/2024	2.2	836	17:14:53
24/04/2024	2.2	830	17:14:54
24/04/2024	2.2	832	17:14:55
24/04/2024	2.196	829	17:14:59
24/04/2024	2.198	833	17:19:10
24/04/2024	2.192	60	17:23:23
24/04/2024	2.196	383	17:28:01
24/04/2024	2.196	452	17:28:01
24/04/2024	2.196	831	17:28:02