

PRESS NOTE

CLARIFICATIONS ABOUT THE STATEMENTS MADE BY THE JOINT REPRESENTATIVE STELLA D'ATRI AND INCLUDED IN THE REPORT TO THE MEETING OF THE SAVINGS SHAREHOLDERS CALLED FOR SEPTEMBER 30, 2024

Milan, September 2, 2024 - Further to the Report of the Joint Representative of Webuild S.p.A. Savings Shareholders, Ms. Stella d'Atri, disclosed on August 31, 2024, in view of the Special Meeting convened by Ms. d'Atri on September 30, and the related content, specifically in relation to item 4 on the agenda, the Issuer notes the following:

- its utmost respect for the institutional activity of the Joint Representative of the Savings Shareholders, as per the role that the law assigns to that position, despite the extremely small size of the share capital represented (0.15%);
- it has strictly observed the regulatory constraints and governance provisions adopted by the Corporate Bodies, provided all the information required, commenced the planned dialogue and offered the utmost cooperation, including in terms of organization, to enable the Joint Representative to perform her functions;
- on the other hand, for the first time during Ms. d'Atri's term of office - as no such situation had ever occurred in the past - it was forced to challenge the non-justifiability, and sometimes the illegitimacy, of the conduct adopted, also on a personal basis, which was detrimental to the Issuer's rights, and to have, in this respect, also obtained injunction orders.

The Issuer also notes:

- that ownership of savings shares is mainly opaque. Indeed, most shares are held in trust, making it impossible to identify the party that actually exercises social rights and deals with the Joint Representative. The Issuer's request to state whether there were any savings shareholders' agreements was unanswered;
- that no negotiations are in place to liquidate the Savings Shares, contrary to that stated by Ms. d'Atri.

The Issuer reserves the right to take all legal actions necessary to safeguard its image and assets against Ms. Stella d'Atri, given the incorrect, incomplete and deceptive information circulated and the statements unexpectedly made by the latter.

Webuild is a global leader in the design and construction of large, complex projects in the sectors of sustainable mobility, hydropower, water management and production, and green buildings. For many years, the recognized leader in the water sector, also ranking among the Top 10 international players in Australia, Europe and the US, the Group has consolidated experience in 50 countries. In almost 120 years of applied engineering on more than 3,200 projects, the Webuild Group has built 14,140 kilometres of rail and metro lines, 82,533 kilometres of roads and highways, 1,020 kilometres of bridges and viaducts, 3,408 kilometres of tunnels, and 313 dams and hydropower plants. Projects include the expansion of the Panama Canal, the Long Beach International Gateway in California, the Third Bosphorus Bridge in Turkey, the skytrain bridge of the metropolitan train line north-west of Sydney, the Kingdom Centre skyscraper in Riyadh in Saudi Arabia, and metro lines in Copenhagen, Paris, Rome, Milan, Doha and Ryadh. Projects under construction include the New Genoa Breakwater, the Brenner Base Tunnel, Line 4 of Milan's metro, and Line C of Rome's metro, the Genoa-Milan high-capacity railway line, and railway lines on the HS Naples-Bari and HC Palermo-Catania-Messina railway routes, the Snowy 2.0 hydroelectric project in Australia, and the Trojena project for NEOM in Saudi Arabia. As of June 30, 2024, the Webuild Group with approximately 90,000 people, achieved a total backlog of €65 billion, with over 90% of its construction backlog related to projects linked to the advancement of the United Nations Sustainable Development Goals (SDGs). As of December 31, 2023, the Group achieved €10 billion in total revenues. Webuild, subject to the direction and coordination of Salini Costruttori S.p.A., is headquartered in Italy and is listed on the Milan stock exchange (WBD; WBD.MI; WBD.IM). Since 2021, it is member of the MIB ESG, the index of Italian companies with the best ESG practices.

[More information at www.webuildgroup.com](http://www.webuildgroup.com)



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