

PRESS RELEASE

NOTICE OF CHANGE IN SHARE CAPITAL

(pursuant to Art. 85-bis of the Regulations adopted by Consob Resolution No. 11971 dated 14th May 1999, as amended, and Art. 2.6.2, paragraph 1, letter a), of the Market Regulations both organised and managed by Borsa Italiana S.p.A.)

AND OF THE TOTAL AMOUNT OF VOTING RIGHTS

(pursuant to art. 127-quinquies of Legislative Decree 58/1998 and art. 85-bis, paragraph 4-bis, of the CONSOB Issuers' Regulation)

Milan, October 7, 2024 - Webuild S.p.A. (hereinafter referred to as the "**Company**") hereby announces the new composition of the share capital (fully subscribed and paid-up) and the total amount of voting rights following:

(i) **the issue**, in relation to the resolutions adopted by the Extraordinary Meeting of WEBUILD S.p.A. of April 30, 2021, **of a total of 10,731 ordinary shares belonging to Webuild S.p.A.**, as a result of the partial exercise of the 2021-2030 Webuild S.p.A. Warrants ("**Anti-Dilution Warrants**"). Indeed, following this issue, the share capital is still equal to 600,000,000 Euros, currently divided into **1,019,226,398** shares without express nominal value, of which **1,017,610,907** are ordinary shares and **1,615,491** are savings shares;

(ii) **the achievement of the increased voting right** relating to a total of **no. 176,746** ordinary shares, that occurred in the month of **September 2024**.

The updated Articles of Association, pursuant to the foregoing (i), alongside the certificate pursuant to Art. 2444 of the Italian Civil Code were filed today with the Milan - Monza Brianza - Lodi Business and Trade Registry.

The current composition of the share capital and the total amount of voting rights is shown below, highlighting the changes compared to the previous share capital which, as indicated, only concern the number of ordinary shares and of voting rights.

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL		
	Euro	No. of shares	No. of votes	Euro	No. of shares	No. of votes
TOTAL	600,000,000	1,019,226,398	1,571,417,600	600,000,000	1,019,215,667	1,571,230,123
of which ordinary shares with one vote ISIN: IT0003865570 (regular enjoyment: 01/01/2024) Number of ongoing coupons: 15 Without nominal value	598,201,205.28	463,804,214	463,804,214	598,201,205.28	463,970,229	463,970,229
of which ordinary shares with increased vote ISIN: IT0005491763 (regular enjoyment: 01/01/2024) Number of ongoing coupons: 15 Without nominal value		553,806,693	1,107,613,386		553,629,947	1,107,259,894
of which Savings shares (regular enjoyment: 01/01/2024) Number of ongoing coupons: 18 Without nominal value	1,798,794.72	1,615,491	-	1,798,794.72	1,615,491	-



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