

**PRESS RELEASE**

**NOTICE OF CHANGE IN SHARE CAPITAL**

(pursuant to Art. 85-bis of the Regulations adopted by Consob Resolution No. 11971 dated 14th May 1999, as amended, and Art. 2.6.2, paragraph 1, letter a), of the Market Regulations both organised and managed by Borsa Italiana S.p.A.)

**AND OF THE TOTAL AMOUNT OF VOTING RIGHTS**

(pursuant to art. 127-quinquies of Legislative Decree 58/1998 and art. 85-bis, paragraph 4-bis, of the CONSOB Issuers' Regulation)

**Milan, February 3, 2025** - Webuild S.p.A. (hereinafter referred to as the "**Company**") hereby announces the new composition of the share capital (fully subscribed and paid-up) and the total amount of voting rights following:

(i) **the issue**, in relation to the resolutions adopted by the Extraordinary Meeting of WEBUILD S.p.A. of April 30, 2021, **of a total of 35,052 ordinary shares belonging to Webuild S.p.A.**, as a result of the partial exercise of the 2021-2030 Webuild S.p.A. Warrants ("**Anti-Dilution Warrants**"). Indeed, following this issue, the share capital is still equal to 600,000,000 Euros, currently divided into **1,019,261,450** shares without express nominal value, of which **1,017,645,959** are ordinary shares and **1,615,491** are savings shares;

(ii) **the achievement of the increased voting right** relating to a total of **no. 50,770** ordinary shares, that occurred in the month of **January 2025**.

The updated Articles of Association, pursuant to the foregoing (i), alongside the certificate pursuant to Art. 2444 of the Italian Civil Code were filed today with the Milan - Monza Brianza - Lodi Business and Trade Registry.

The current composition of the share capital and the total amount of voting rights is shown below, highlighting the changes compared to the previous share capital which, as indicated, only concern the number of ordinary shares and of voting rights.

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL		
	Euro	No. of shares	No. of votes	Euro	No. of shares	No. of votes
<b>TOTAL</b>	600,000,000	1,019,261,450	1,571,503,442	600,000,000	1,019,226,398	1,571,417,600
of which ordinary shares <b>with one vote</b> ISIN: IT0003865570 (regular enjoyment: 01/01/2025) Number of ongoing coupons: 15 Without nominal value	598,201,205.28	463,788,496	463,788,496	598,201,205.28	463,804,214	463,804,214
of which ordinary shares <b>with increased vote</b> ISIN: IT0005491763 (regular enjoyment: 01/01/2025) Number of ongoing coupons: 15 Without nominal value		553,857,463	1,107,714,926		553,806,693	1,107,613,386
of which Savings shares (regular enjoyment: 01/01/2025) Number of ongoing coupons: 18 Without nominal value	1,798,794.72	1,615,491	-	1,798,794.72	1,615,491	-

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*Webuild is a global leader in the design and construction of large, complex infrastructure projects in sustainable mobility, hydropower, water treatment, and green buildings. A recognized leader in the water sector, it is present in 50 countries with more than 91,000 people, ranking among the leading international players in Australia, Europe and the United States. In nearly 120 years of applied engineering on more than 3,200 projects, the Group has built 14,140 kilometres of rail and metro lines, 82,533 kilometres of roads and highways, 1,020 kilometres of bridges and viaducts, 3,408 kilometres of tunnels, and 313 dams and hydropower plants. Projects include the expansion of the Panama Canal, the Long Beach International Gateway bridge in California, the Third Bosphorus Bridge in Turkey, the Sydney Metro Northwest skytrain viaduct and bridge, the Kingdom Centre skyscraper in Riyadh, Saudi Arabia, and metro lines in Copenhagen,*



Paris, Rome, Milan, Doha and Riyadh. Others under construction include the new Genoa Breakwater, the Brenner Base Tunnel, Line C of Rome's metro network, the high-capacity railways between Genoa and Milan, and Naples and Bari, the Palermo-Catania-Messina high-capacity railway, the Snowy 2.0 hydropower scheme in Australia, and the Trojena dam network for NEOM in Saudi Arabia. As of June 30, 2024, Webuild Group achieved a total backlog of €65 billion, with more than 90% of its construction backlog related to projects linked to the advancement of the United Nations Sustainable Development Goals (SDGs). As of December 31, 2023, revenues totalled €10 billion. Webuild, subject to the direction and coordination of Salini Costruttori S.p.A., is headquartered in Italy and listed on the Milan stock exchange, Borsa Italiana (WBD; WBD.MI; WBD:IM). Since 2021, it is member of the MIB ESG, the index of publicly listed Italian companies with the best ESG practices.

[More information at www.webuildgroup.com](http://www.webuildgroup.com)



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