

STATEMENT

WEBUILD'S SALINI: SATISFACTION FOR FITCH RATING UPGRADE TO "BB+"

REWARD FOR GROUP'S SOLID INDUSTRIAL MODEL, STRATEGIC VISION TO HELP COUNTRIES DEVELOP

MILAN, May 30, 2025 — "We welcome with satisfaction this recognition on the part of Fitch Ratings: the upgrade to "BB+" of Webuild's financial rating confirms our solid industrial model and the coherence of our strategic vision, both of which have guided the choices that we have made for years. This recognition of our solid business profile is guided by the choices that we make every day to strengthen our geographic diversity, leadership position in solid markets and multiple sectors, arriving at an order portfolio that guarantees revenue visibility for the coming years. It is the result of years of commitment, teamwork in the most difficult of contexts, as well as investment in safety, innovation, sustainability and human capital," said Webuild Chief Executive Pietro Salini.

"Webuild has been a company of national importance, leading an important industrial supply chain. It has also been point of reference for the country and for international markets. The Group is able to generate value not only for investors but also for the communities where we design, build and deliver large, complex infrastructure - even in the most challenging conditions and potential instability in markets. We have shown our ability to face and resolve complexities that emerge at the global level, thanks to a rigorous governance system and clear choices made in low-risk markets, in sectors of high impact on the gross domestic product that guide a country's growth. The trust that our clients give us, both public and private, is the result of a continued operating dependability, ability to deliver and quality of our work," Salini said.

"In a moving global context, we have shown how to grow in a responsible and sustainable way, maintaining visibility and stability for the long term. This achievement is also a positive signal for the thousands of businesses and workers that comprise the supply chain in the sector, and who work alongside us in Italy and the world. Webuild is a driver of employment and growth in communities, an industrial motor that promotes sustainable development, legality, expertise and social cohesion," he added.

Webuild is a global leader in the design and construction of large, complex infrastructure projects in sustainable mobility, hydropower, water treatment, and green buildings. A recognized leader in the water sector, it works in approximately 50 countries with over 92,000 people of 125 different nationalities. The Group boasts nearly 120 years of applied engineering on more than 3,700 completed projects, with a track record of 13,648 kilometres of railways, 891 kilometres of metro lines, 82,577 kilometres of roads and highways, 1,022 kilometres of bridges and viaducts, 3,462 kilometres of tunnels, and 318 dams and hydropower plants. Among its most famous projects: the expansion of the Panama Canal, the Long Beach International Gateway bridge in California, the Third Bosphorus Bridge in Turkey, the Sydney Metro Northwest skytrain viaduct and bridge, the Kingdom Centre skyscraper in Riyadh, Saudi Arabia, and numerous metro lines in Copenhagen, Paris, Rome, Milan, Naples, Doha, Thessaloniki, and Riyadh. Among the main ongoing projects, the following stand out: the New Genoa Breakwater, the Brenner Base Tunnel, the Pedemontana Lombarda Highway, Line C of Rome's metro network, the high-capacity railways between Genoa and Milan, the high-speed railway between Naples and Bari, the Palermo-Catania-Messina high-capacity railway, the Snowy 2.0 hydropower scheme in Australia, and the Trojena dam network in Saudi Arabia. As of December 31, 2024, the Webuild Group registered total revenues for €12 billion and a total backlog of €63 billion, with more than 90% of its construction backlog related to projects linked to the United Nations Sustainable Development Goals (SDGs). Webuild, subject to the direction and coordination of Salini Costruttori S.p.A., is headquartered in Italy, is listed on the Milan Stock Exchange, Borsa Italiana (WBD; WBD.MI; WBD:IM), and since 2021, it is included in the MIB ESG index of the Italian blue-chip companies with the best ESG practices.





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