

**NOTICE OF
SATISFACTION OF THE CARBON INTENSITY REDUCTION CONDITION
Webuild S.p.A. (the “Issuer”)**

Milan, 17th April 2026

Dear Sirs,

We refer to:

(i) the “€400,000,000 3.875 per cent. Sustainability-Linked Notes due 28 July 2026” issued by the Issuer on 28 January 2022;

(such note is referred to as the “€400,000,000 3.875 per cent. Sustainability-Linked Notes due 28 July 2026” (ISIN: XS2437324333) (the “Notes”)).

Capitalized terms not otherwise defined in this notice shall have the meaning given to them in the Terms and Conditions of the Notes (the “Conditions”).

The Issuer hereby gives notice to the Trustee, the Principal Paying Agent and the Noteholders that – pursuant to Condition 6.2 (*Premium Payment*) paragraph (ii) – the Carbon Intensity Reduction Condition has been fully satisfied as of the Carbon Intensity Observation Date (*i.e.*, 31 December 2025).

Accordingly, no Premium Payment shall become due and no adjustment shall apply to the interest rate or other payment terms of the Notes.

It being understood that the Consolidated Non-Financial Disclosure and the related Verification Assurance Statement have been published on the Issuer’s website on 08 April 2026.

This notice is given to the Noteholders in accordance with Condition 17 (*Notices*).

Any question or request can be directed to the Issuer at the following address:


Webuild Investor Relations, investor.relations@webuildgroup.com


Yours faithfully,



Webuild S.p.A.

This notice must be read in conjunction with the Terms and Conditions of the Notes. This notice and the Terms and Conditions contain important information which should be read carefully before any decision is made. This notice does not constitute or form part of, and should not be construed as, an offer for sale, exchange or subscription of, or a solicitation of any offer to buy, exchange or subscribe for, any securities of the Issuer or any other entity in any jurisdiction.


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