

STATEMENT

SALINI: “WE ARE CONFIDENT WE WILL COMPLETE THE TREVI TRANSACTION AS PART OF A SOLID INDUSTRIAL PROJECT”

WEBUILD RAISES ITS STAKE TO 26.85%. ALL TENDERING SHAREHOLDERS RECEIVE EURO 5.165 IN CASH: A 49% PREMIUM TO THE JUNE 26 PRICE

Milan, 5 October 2026 – “We are confident we will complete the Trevi transaction: we have a clear project and the resources to deliver it. Today we took a concrete step, purchasing 21.9% of Trevi’s share capital and raising our stake to 26.85%. At the price of Euro 5.165 per share, which falls within the fair value range indicated by the advisors to Trevi’s Board of Directors, Webuild is today paying a premium of approximately 49% to the official price on 26 June 2026, the reference date of the Offer,” said Pietro Salini, Chief Executive Officer of Webuild.

“Trevi is a leading Italian company in special foundations that, with Webuild, will be able to seize further development opportunities thanks to our presence in international markets, for the benefit of its employees and of the supply chain. An opportunity to buy several significant blocks of Trevi shares arose, and we seized it promptly,” Salini explained, adding that “the target is now closer, because with a 26.85% stake in our hands the path to the acceptance threshold is shorter; it is sustainable, because the Offer is funded entirely by the Group which has a net cash position; and it is attractive, because the price of Euro 5.165, which is offered to all, including those who have already tendered their shares in the Offer, is compelling for shareholders.”

“This transaction is built on a solid industrial project,” the CEO added. “The goal is to unlock Trevi’s potential: to give it access to a platform with Euro 13.6 billion of revenue and a Euro 54 billion order backlog; to create jobs in Italy and abroad; and to build a combined offering that is more competitive for major contracts.” he concluded.

Webuild is a global leader in the construction of large-scale, complex infrastructure projects for sustainable mobility, hydroelectric power, water management and production, and green building. This position is also recognised by the rankings of and ENR (Engineering News-Record), leading publications in the construction sector, which in 2026 confirmed Webuild as the world leader in the Water sector and ranked it amongst the top ten global operators in the Transportation sector. Webuild contributes to the construction of projects that transform regions and communities, generating long-term economic, social and environmental value. Operating in around 50 countries with a workforce of over 85,000 people, comprising both direct employees and third-party staff, the Group can draw on over 120 years of history and more than 3,700 completed projects. Its track record includes 13,686 kilometres of railways, 895 kilometres of underground railways, 82,708 kilometres of roads and motorways, 1,023 kilometres of bridges and viaducts, 3,466 kilometres of tunnels and 320 dams and hydroelectric power stations. Webuild has delivered some of the world’s most iconic projects, including the Grand Ethiopian Renaissance Dam (GERD), the expansion of the Panama Canal, the Long Beach International Gateway in the United States, the Second Bosphorus Bridge in Turkey and the Riachuelo environmental remediation project in Argentina. It has also contributed to the development of advanced urban mobility systems in major international capitals, including Copenhagen, Paris, Rome, Milan, Naples, Doha, Thessaloniki and Riyadh. The Group is currently involved in the construction of some of the most strategic infrastructure projects in Italy and around the world, including the New Outer Breakwater in Genoa, the Brenner Base Tunnel, the Lombardy Foothills Motorway, Line C of the Rome Metro, sections of the high-speed and high-capacity railway lines between Genoa and Milan, Verona–Padua, Naples–Bari, the New Palermo–Catania–Messina Route, as well as projects such as the Snowy 2.0 hydroelectric plant in Australia and significant sections of the Grand Paris Express in France and the Riyadh Metro in Saudi Arabia. As at 31 December 2025, the Group recorded total revenue of €13.6 billion. As at 30 June 2026, the total order book



stood at €53.7 billion, with over 95 per cent of the construction backlog relating to projects aligned with the United Nations Sustainable Development Goals. Headquartered in Italy and subject to the management and coordination of Salini Costruttori S.p.A., Webuild is listed on the Milan Stock Exchange (WBD; WBD.MI; WBD:IM).

[Further information is available at www.webuildgroup.com](http://www.webuildgroup.com)



Contacts:

Media Relations

Francesca Romana Chiarano

Tel. +39 02 444 22 147

email: f.chiarano@webuildgroup.com

Investor Relations

Amarilda Karaj

Tel: +39 06 6776 26975

email: a.karaj@webuildgroup.com